

EXHIBIT 1

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SUPREME COURT OF THE STATE OF NEW YORK
NEW YORK COUNTY: CIVIL TERM: PART 39

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In the matter of the application of
THE BANK OF NEW YORK MELLON, (as Trustee under various Pooling
and Servicing Agreements and Indenture Trustee under various
Indentures), BlackRock Financial Management Inc (intervenor),
Kore Advisors LP (intervenor), Maiden Lane LLC (intervenor),
Metropolitan Life Insurance Company (intervenor), Trust Company
of the West and affiliated companies controlled by The TCW Group
Inc (intervenor) Neuberger Berman Europe Limited (intervenor),
Pacific Investment Management Company LLC (intervenor), Goldman
Sachs Asset Management LP (intervenor), Teachers Insurance and
Annuity Association of America (intervenor), Invesco Advisors
Inc, (intervenor), Thrivent Financial for Lutherans
(intervenor), Landesbank Baden-Wuerttemberg (intervenor), LBBW
Asset Management (Ireland)plc, Dublin (intervenor), ING Bank fsb
(intervenor), ING Capital LLC (intervenor), ING Investment
Management LLC (intervenor), Nationwide Mutual Insurance Company
and its affiliated companies (intervenor), AEGON USA Investment
Management LLC, authorized signatory for Transamerica Life
Insurance company, AEGON Financial Assurance Ireland Limited,
Transamerica Life International (Bermuda) Ltd, Monumental Life
Insurance Company, Transamerica Advisors Life Insurance Company,
AEGON Global Institutional Markets plc, LIICA Re II Inc, Pine
Falls Re Inc, Transamerica Financial Life Insurance Company,
Stonebridge Life Insurance Company, and Western Reserve Life
Assurance Co of Ohio (intervenor), Federal Home Loan Bank of
Atlanta (intervenor), Bayerische Landesbank (intervenor),
Prudential Investment Management Inc (intervenor) and Western
Asset Management Company (intervenor),

Petitioners,

Index Number:
651786-2011

for an order, pursuant to CPLR 7701, seeking judicial
instructions and approval of a proposed settlement.

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Supreme Court
60 Centre Street
New York, New York 10007

May 8, 2012

BEFORE:

HONORABLE BARBARA KAPNICK,
Justice of the Supreme Court

Claudette Gumbs

1

2 APPEARANCES:

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1 Proceedings

2 THE COURT: With Bank of America, as opposed to
3 when the trustee was there?

4 MS. PATRICK: I have two pieces. Bank of America,
5 absolutely I believe there should be no discovery of that
6 and the reason there should be no discovery of that is it is
7 deeply prejudicial on a trust basis, but also on a work
8 product and strategy basis.

9 What you say to somebody at the end of settlement
10 negotiations as you're getting down to the lit log to say
11 okay, I can do this deal, I can make my clients comfortable
12 that they will not object to this, what you say in that
13 circumstance is your end point that other banks would like
14 to have as their starting point. It is not fair. It is
15 prejudicial, deeply, deeply prejudicial to put us in a
16 situation where our communications with banks, where people,
17 where the trustees are not present, are made the subject of
18 discovery.

19 And separate from that, separate from that is our
20 independent communications with the trustee, where Bank of
21 America was not present. And let me talk a bit about why I
22 think that matters.

23 Let's back up here. We instructed the trustee to
24 investigate and pursue repurchase and servicing claims.
25 They are the trustee's claims. There is a union of
26 interest on work product. The PSAs do not require -- that

Proceedings

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2 to turn over its negotiation with Bank of America and ask us
3 not to get the institutional investors negotiations with
4 Bank of America.

5 What possible interest does the trustee have in
6 making that choice? Because that is what is going on here.
7 Ms. Patrick does not want to give us her negotiations with
8 Bank of America and the trustee is agreeing with that. You
9 should not get those.

10 That in and of itself suggests that the trustee is
11 acting in a way contrary to the rest --

12 THE COURT: I don't think that is it. They are
13 not his to give. I mean, that is what he said. Those are
14 her -- there is no -- he does not have the right to say
15 okay, take hers, you know, it's okay with me. Of course --
16 he doesn't care and he is not the one that has the
17 privilege. It is her privilege, and she has made her case
18 for that, but they are suggesting that the communications
19 that were held between the three of them, nobody has any
20 problem and it would seem to me that the smart thing is to
21 start with something that nobody -- that everyone agrees
22 with and see where it leads you.

23 As I said last time, you should get more and the
24 settlement negotiations I think were the big thing and you
25 have some of it. As Ms. Patrick pointed out, you certainly
26 have some of that, but now you want some more and so, those

Proceedings

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2 should be disclosed.

3 I would think that you should start with those.

4 MR. REILLY: I think that is a great idea.

5 THE COURT: And the thing is, what do you care if
6 they are attorneys' eyes only? What is the big problem?

7 MR. REILLY: That is a great question.

8 THE COURT: Because that seems to be the only
9 issue on that -- you will take them with more, but you will
10 take them.

11 MR. REILLY: Here is the challenge. We have
12 clients. We can't represent our clients then. We said to
13 them, make it confidential, we're okay with that. And this
14 Court can control whether it ever comes up. The interests
15 that are trying to be protected here, the institutional
16 investors suggest there are some kind of trade secrets or
17 something. These are just work product communications with
18 an adversary. When the institutional investors talk to Bank
19 of America, that is -- needs to be attorneys' eyes only? I
20 mean, that is really what is going on here.

21 We said we can't do that. We have clients who need
22 to know what went on. And why can't they just accept the
23 confidentiality provision? Seems to me that that is not
24 going anywhere. All of these sophisticated clients sign
25 protective orders and confidentiality agreements all the
26 time.

1 Proceedings

2 and we go to work.

3 THE COURT: You better not call it a trial. That
4 was a big conversation today. Don't call it a trial --

5 MR. REILLY: Whatever it is.

6 THE COURT: -- whatever it is on Monday.

7 MS. PATRICK: But --

8 THE COURT: I think you have got to be able to work
9 out these other things. You apparently agreed on the
10 disqualification, so not raising that, which you put there
11 and if you can agree on the privilege and protect it in a
12 certain way, get that going and see. I mean, eventually, if
13 you get tons of things and you don't have one shred to say
14 you see, Judge, here is the conflict I was talking about.
15 Here is this. It will be difficult, but I would like you to
16 get something. Let's start with what they are willing to
17 give. I would like you to see if you can get it.

18 Do an order like that, and then, once you get the
19 privilege log, you will see if you want to pursue that
20 issue. You don't have to withdraw or make another motion,
21 because it is part of what is before me anyway, so we can
22 set up a time when that proceeding is over to come back and
23 talk about that, but it will take a little while to get this
24 and review it and see it. So at least get moving is what I
25 am saying.

26 MR. REILLY: What I hear, so we can be clear

Proceedings

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2 because I don't want to get confused about this, the trustee
3 is saying we will give you what we have between us and Bank
4 of America. Right? And we will give you what we have,
5 you tell us whatever else it is, because we get --

6 MS. PATRICK: Three party communications.

7 THE COURT: The three party communications, they
8 agree to -- and the communication that Bank of New York had
9 with Bank of America where the trustee was not there, but
10 not what the trustee -- not where the institutional
11 investors? I mean -- I am sorry.

12 MS. PATRICK: Your Honor, what I think of as my
13 clients' binary communications are not being breached, that
14 is, us with the trustee, us with Bank of America but three
15 party communications and Bank of New York's binary
16 communications with Bank of America and on that basis, and
17 you know, the no disqualification, I think we can move
18 forward.

19 THE COURT: And this is -- you are agreeing on the
20 period -- the period of time during which these negotiations
21 were going, so you know what period of time you're talking
22 about.

23 MR. REILLY: We agreed that the date of
24 petition -- we made another concession. We had requested
25 things past the petition. We stopped on the petition
26 June 28, 2011. We don't know when it started, so whenever

EXHIBIT 2

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1 UNITED STATES DISTRICT COURT
1 SOUTHERN DISTRICT OF NEW YORK
2 -----x

3 THE BANK OF NEW YORK MELLON,
3
4 Petitioner,

5 v. 11 Civ. 5988 (WHP)

6 WALNUT PLACE LLC, et al.,
6
7 Respondents.

8 -----x

9 RETIREMENT BOARD OF THE
9 POLICEMEN'S ANNUITY AND BENEFIT
10 FUND OF THE CITY OF CHICAGO,
10 et al.,

11 Plaintiffs,

12 v. 11 Civ. 5459 (WHP)

13 THE BANK OF NEW YORK MELLON,
14
14 Defendant.

15 -----x

Argument
New York, N.Y.
September 21, 2011
10:30 a.m.

18 Before:

19 HON. WILLIAM H. PAULEY III
19 District Judge

21 APPEARANCES

22
23 MAYER BROWN LLP
23 Attorneys for Petitioner
24 BY: MATTHEW D. INGBER
24 CHRISTOPHER J. HOUP

25 SOUTHERN DISTRICT REPORTERS, P.C.
(212) 805-0300

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1 that constitutes the bulk of the Countrywide trust for which
2 The Bank of New York is the trustee.

3 THE COURT: Why 530? Why not 1 or 1,000? How did it
4 come to be 530?

5 MR. INGBER: It came to be 530, your Honor, because
6 The Bank of New York received an instruction with respect to --
7 it started out as 65 trusts. We received an instruction from
8 holders which today I believe hold more than \$40 billion of
9 holdings in these 530 trusts. They had the requisite
10 percentage of holdings to instruct the trustee. That's how
11 this all started.

12 The institutional investors sent a letter of direction
13 to The Bank of New York Mellon as trustee for those trusts and
14 instructed the trustee to investigate and eventually to file
15 claims against Bank of America and Countrywide relating to
16 those trusts. As discussions commenced and were under way,
17 many trusts were added to that initial list, trusts for which
18 these holders, these institutional investors, had the requisite
19 holdings to instruct the trustee.

20 Then, through discussions with Bank of America and
21 Countrywide and discussions with the institutional investors,
22 the list grew to include now up to 530 trusts, in part because
23 this represented the bulk of the Countrywide trusts over which
24 The Bank of New York was the trustee.

25 THE COURT: Twice you have said the bulk of the trusts

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1 value of those trusts was.

2 THE COURT: You know what, I'll take your best guess.

3 MR. INGBER: Your Honor, I just don't know what the
4 unpaid principal balance of those trusts is.

5 THE COURT: Wouldn't that be something that one could
6 consider material in deciding whether, as the trustee, you
7 should come forward recommending a settlement in these cases?

8 MR. INGBER: No, your Honor. The trustee was
9 presented with a settlement that involved these 530 trusts, and
10 it had to make a decision with respect to these 530 trusts.
11 The decision it made to enter into the settlement was based on
12 a number of factors, including some of the issues that we
13 discussed at the last conference, one of which was whether,
14 after several years of litigation, the trustee on behalf of the
15 trust would be likely to recover any more than what Bank of
16 America and Countrywide were willing to pay.

17 THE COURT: That raises an interesting question,
18 doesn't it? If your client made the decision for 530 trusts to
19 settle but not others, doesn't that suggest that there are more
20 than one plaintiff?

21 MR. INGBER: No. The trustee is The Bank of New York
22 Mellon in its capacity as trustee.

23 THE COURT: You just told me that it made 530 separate
24 decisions and decided with respect to other trusts not to
25 settle. Am I correct about that?

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1 pooling and servicing agreements. The trustee acted here
2 because it received a letter from institutional investors that
3 raised allegations against Countrywide and Bank of America with
4 respect to servicing and with respect to breaches of
5 representations and warranties.

6 That institutional investor group had sufficient
7 holdings that are referred to specifically in the pooling and
8 servicing agreements. They had more than 25 percent of the
9 voting rights in the trusts that were at issue in the case when
10 the settlement discussions commenced. It was that instruction
11 and it was the nature of the holdings that these institutional
12 investors had that triggered action by the trustee under the
13 pooling and servicing agreements.

14 There weren't groups and groups and groups of
15 certificate holders that were coming forward with the requisite
16 holdings to instruct the trustee. This was a group of 20 some-
17 odd institutional investors that had the requisite holdings
18 under the pooling and servicing agreements and were looking to
19 instruct the trustee to take certain actions.

20 One of those actions is to sue Bank of America and
21 Countrywide and to have a lawsuit that involves multiple
22 trusts, a lawsuit that could involve a loan-by-loan review for
23 thousands and thousands of loans, a litigation that could last
24 many years and result in a recovery for the trusts that, as I
25 said before, could be significantly less than \$8 billion. It

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EXHIBIT 3

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000001	11/22/2010	Kathy D. Patrick	Kravitt Jason H. P.		Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000002	11/22/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000003	11/22/2010	Ingber Matthew D.	Kathy D. Patrick; Kravitt Jason H. P.		Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000004	11/22/2010	Kathy D. Patrick	Ingber Matthew D.; Kravitt Jason H. P.	Kathy D. Patrick	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000005	11/22/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000006	11/23/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding Gibbs & Bruns authorization to act on behalf of institutional investors	Common Interest
II_BNY_Priv000007	11/23/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding Gibbs & Bruns authorization to act on behalf of institutional investors	Common Interest
II_BNY_Priv000008	11/23/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000009	11/23/2010	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000010	11/23/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000011	11/23/2010	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding Gibbs & Bruns authorization to act on behalf of institutional investors	Common Interest
II_BNY_Priv000012	11/23/2010	Ingber Matthew D.	Kathy D. Patrick		Outlook Email	Communication regarding Gibbs & Bruns authorization to act on behalf of institutional investors	Common Interest
II_BNY_Priv000013	11/23/2010	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick; MIngber@mayerbrown.com	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding Gibbs & Bruns authorization to act on behalf of institutional investors	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000014	11/23/2010	Kathy D. Patrick	Ingber Matthew D.; jkravitt@mayerbrown.com	Kathy D. Patrick; Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding Gibbs & Bruns authorization to act on behalf of institutional investors, attachment withheld	Common Interest
II_BNY_Priv000015	11/23/2010	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding Gibbs & Bruns authorization to act on behalf of institutional investors	Common Interest
II_BNY_Priv000016	11/29/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000017	11/29/2010	Kathy D. Patrick	Kravitt Jason H. P.		Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000018	11/29/2010	Kathy D. Patrick	Kravitt Jason H. P.		Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000019	11/29/2010	Kathy D. Patrick	jkravitt@mayerbrown.com; Ingber Matthew D.	Kathy D. Patrick; Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding Gibbs & Bruns authorization to act on behalf of institutional investors, attachment withheld	Common Interest
II_BNY_Priv000020	11/30/2010	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000021	11/30/2010	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000022	11/30/2010	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000023	11/30/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000024	11/30/2010	Kathy D. Patrick	Jkravitt@mayerbrown.com; Kathy D. Patrick; MIngber@mayerbrown.com	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000025	11/30/2010	Kathy D. Patrick	jkravitt@mayerbrown.com; mIngber@mayerbrown.com	Scott A. Humphries; Robert J. Madden; Kathy D. Patrick	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000026	12/1/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000027	12/1/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000028	12/1/2010	Kathy D. Patrick	jkraivitt@mayerbrown.com	Kathy D. Patrick	Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000029	12/1/2010	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000030	12/1/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000031	12/1/2010	Kravitt Jason H. P.	Kathy D. Patrick; Scott A. Humphries		Outlook Email	Communication regarding draft confidentiality agreement	Common Interest
II_BNY_Priv000032	12/1/2010	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000033	12/1/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000034	12/1/2010	Scott A. Humphries	Kathy D. Patrick; Kravitt Jason H. P.		Outlook Email	Communication regarding draft confidentiality agreement	Common Interest
II_BNY_Priv000035	12/1/2010	Kathy D. Patrick	jkraivitt@mayerbrown.com; mingber@mayerbrown.com	Kathy D. Patrick; Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000036	12/1/2010	Kathy D. Patrick	Kravitt Jason H. P.; Scott A. Humphries		Outlook Email	Communication regarding draft confidentiality agreement	Common Interest
II_BNY_Priv000037	12/2/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000038	12/2/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000039	12/2/2010	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000040	12/3/2010	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000041	12/3/2010	Hakim David	Kathy D. Patrick	Kravitt Jason H. P.; Ingber Matthew D.; Kevin.McCarthy@BNYMellon.com; Espana Mauricio	Outlook Email	Communication regarding forbearance agreement	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000042	12/3/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000043	12/3/2010	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000044	12/3/2010	Kathy D. Patrick	Kravitt Jason H. P.	Ingber Matthew D.	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000045	12/3/2010	Kathy D. Patrick	Kravitt Jason H. P.	Ingber Matthew D.	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000046	12/3/2010	Kathy D. Patrick	Kravitt Jason H. P.	Kathy D. Patrick	Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000047	12/5/2010	Kravitt Jason H. P.	Scott A. Humphries; Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding draft confidentiality agreement	Common Interest
II_BNY_Priv000048	12/5/2010	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding draft confidentiality agreement	Common Interest
II_BNY_Priv000049	12/5/2010	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.; Scott A. Humphries	Outlook Email	Communication regarding draft confidentiality agreement	Common Interest
II_BNY_Priv000050	12/5/2010	Scott A. Humphries	Kathy D. Patrick; JKravitt@mayerbrown.com	MIngber@mayerbrown.com; Scott A. Humphries	Outlook Email	Communication regarding draft confidentiality agreement, attachment withheld	Common Interest
II_BNY_Priv000051	12/5/2010	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick	MIngber@mayerbrown.com; Scott A. Humphries	Outlook Email	Communication regarding draft confidentiality agreement	Common Interest
II_BNY_Priv000052	12/7/2010	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.	Scott A. Humphries; Robert J. Madden; Jan M. Miskowski	Outlook Email	Communication regarding draft confidentiality agreement	Common Interest
II_BNY_Priv000053	12/7/2010	Kathy D. Patrick	Kravitt Jason H. P.; Ingber Matthew D.	Kathy D. Patrick; Scott A. Humphries; Robert J. Madden; Jan M. Miskowski	Outlook Email	Communication regarding draft confidentiality agreement	Common Interest
II_BNY_Priv000054	12/9/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000055	12/9/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding draft confidentiality agreement	Common Interest
II_BNY_Priv000056	12/9/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000057	12/9/2010	Kathy D. Patrick	Kravitt Jason H. P.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000058	12/9/2010	Kathy D. Patrick	Kravitt Jason H. P.	Kathy D. Patrick	Outlook Email	Communication regarding draft confidentiality agreement	Common Interest
II_BNY_Priv000059	12/10/2010	Kravitt Jason H. P.	Kathy D. Patrick; Jan M. Miskowski	Ingber Matthew D.; Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000060	12/10/2010	Kathy D. Patrick	Jan M. Miskowski	jkkravitt@mayerbrown.com; om; mingber@mayerbrown.com; Kathy D. Patrick; Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000061	12/10/2010	Jan M. Miskowski	jkkravitt@mayerbrown.com; mingber@mayerbrown.com	Scott A. Humphries; Robert J. Madden; Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000062	12/10/2010	Kathy D. Patrick	JKravitt@mayerbrown.com		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000063	12/11/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000064	12/12/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding draft media statement	Common Interest
II_BNY_Priv000065	12/12/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000066	12/12/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding draft media statement	Common Interest
II_BNY_Priv000067	12/12/2010	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000068	12/12/2010	Hakim David	Jan M. Miskowski; Kathy D. Patrick	Ingber Matthew D.; Kravitt Jason H. P.; España Mauricio	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000069	12/12/2010	Kravitt Jason H. P.	Hakim David; Jan M. Miskowski; Kathy D. Patrick	Ingber Matthew D.; España Mauricio	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000070	12/12/2010	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000071	12/12/2010	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding draft media statement	Common Interest
II_BNY_Priv000072	12/12/2010	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding draft media statement	Common Interest
II_BNY_Priv000073	12/13/2010	Jan M. Miskowski	Hakim David; Kathy D. Patrick	Ingber Matthew D.; Kravitt Jason H. P.; España Mauricio	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000074	12/15/2010	Jan M. Miskowski	Kravitt Jason H. P.	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000075	12/15/2010	Hakim David	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000076	12/15/2010	Jan M. Miskowski	Hakim David; Kathy D. Patrick	Ingber Matthew D.; Kravitt Jason H. P.; España Mauricio	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000077	12/21/2010	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000078	12/21/2010	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000079	12/21/2010	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick	Mingber@mayerbrown.com	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000080	1/7/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000081	1/7/2011	Kathy D. Patrick	jkraivitt@mayerbrown.com; mingber@mayerbrown.com	Kathy D. Patrick; Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding settlement negotiations	Common Interest

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PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000082	1/10/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000083	1/10/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000084	1/10/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000085	1/10/2011	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000086	1/10/2011	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000087	1/11/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000088	1/12/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000089	1/12/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000090	1/19/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000091	1/26/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.	Scott A. Humphries	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000092	1/26/2011	Kathy D. Patrick	jkraivitt@mayerbrown.com; mingber@mayerbrown.com	Scott A. Humphries; Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000093	1/27/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000094	1/27/2011	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000095	1/27/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000096	2/1/2011	Hakim David	Scott A. Humphries		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000097	2/1/2011	Hakim David	Scott A. Humphries		Outlook Email	Communication regarding settlement negotiations	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000098	2/1/2011	Scott A. Humphries	Hakim David		Outlook Email	Communication regarding settlement negotiations, attachment withheld	Common Interest
II_BNY_Priv000099	2/7/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000100	2/8/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000101	2/8/2011	Kathy D. Patrick	Jkravitt@mayerbrown.com		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000102	2/8/2011	Kathy D. Patrick	Jkravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000103	2/10/2011	Marino Beth Ann	francis.chlatowski@gs.com	Kathy D. Patrick	Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000104	2/17/2011	Kathy D. Patrick	jkravitt@mayerbrown.com; mingber@mayerbrown.com	Kathy D. Patrick; Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000105	2/24/2011	Ingber Matthew D.	Kathy D. Patrick; Kravitt Jason H. P.		Outlook Email	Communication relating to Bloomberg News article	Common Interest
II_BNY_Priv000106	2/24/2011	Kathy D. Patrick	Jkravitt@mayerbrown.com; mingber@mayerbrown.com		Outlook Email	Communication relating to Bloomberg News article	Common Interest
II_BNY_Priv000107	2/24/2011	Kathy D. Patrick	Mingber@mayerbrown.com; Kathy D. Patrick; Jkravitt@mayerbrown.com		Outlook Email	Communication relating to Bloomberg News article	Common Interest
II_BNY_Priv000108	3/8/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000109	3/8/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000110	3/8/2011	Kathy D. Patrick	Jkravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000111	3/16/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000112	3/22/2011	Ingber Matthew D.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000113	3/22/2011	Ingber Matthew D.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000114	3/22/2011	Hakim David	Scott A. Humphries		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000115	3/22/2011	Hakim David	Scott A. Humphries	Kravitt Jason H. P.	Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000116	3/22/2011	Scott A. Humphries	Hakim David	Scott A. Humphries	Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000117	3/22/2011	Kathy D. Patrick	Ingber Matthew D.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000118	3/31/2011	Hakim David	Scott A. Humphries		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000119	3/31/2011	Ingber Matthew D.	Kathy D. Patrick	Kravitt Jason H. P.; Hakim David	Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000120	3/31/2011	Kathy D. Patrick	MIngber@mayerbrown.com; Kathy D. Patrick	JKravitt@mayerbrown.com; DHakim@mayerbrown.com	Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000121	4/1/2011	Scott A. Humphries	Hakim David		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000122	4/11/2011	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000123	4/11/2011	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000124	4/11/2011	Kathy D. Patrick	Kravitt Jason H. P.	Ingber Matthew D.	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000125	4/12/2011	Hakim David	Scott A. Humphries		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000126	4/12/2011	Robert J. Madden	jkraivitt@mayerbrown.com; mingber@mayerbrown.com	Kathy D. Patrick	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000127	4/13/2011	Hakim David	Scott A. Humphries		Outlook Email	Communication regarding settlement negotiations	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000128	4/13/2011	Scott A. Humphries	Hakim David		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000129	4/18/2011	Kravitt Jason H. P.	Kathy D. Patrick; Scott A. Humphries		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000130	4/19/2011	Kravitt Jason H. P.	Ingber Matthew D.; Kathy D. Patrick; Robert J. Madden; Scott A. Humphries		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000131	4/19/2011	Ingber Matthew D.	Kathy D. Patrick; Robert J. Madden; Scott A. Humphries	Kravitt Jason H. P.	Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000132	4/19/2011	Kathy D. Patrick	ikravitt@mayerbrown.com	Robert J. Madden; Scott A. Humphries; Kathy D. Patrick	Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000133	4/20/2011	Ingber Matthew D.	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENT5/CN=KPATRICK)		Outlook Meeting	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000134	4/20/2011	Ingber Matthew D.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000135	4/20/2011	Kravitt Jason H. P.	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENT5/CN=KPATRICK)		Outlook Meeting	Communication regarding scheduling of conference to discuss claim data	Common Interest
II_BNY_Priv000136	4/20/2011	Hakim David	Kathy D. Patrick	Kravitt Jason H. P.; Ingber Matthew D.; España Mauricio; Tamir Sagi	Outlook Email	Communication regarding terms of settlement, attachment withheld	Common Interest
II_BNY_Priv000137	4/20/2011	Kathy D. Patrick	Hakim David	Kravitt Jason H. P.; Ingber Matthew D.; España Mauricio; Tamir Sagi	Outlook Email	Communication regarding terms of settlement	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000138	4/20/2011	Kathy D. Patrick	lenore_kelly@freddiemac.com (lenore_kelly@freddiemac.com); edward_abrams@freddiemac.com (edward_abrams@freddiemac.com); Terin Vivian (terin_vivian@freddiemac.com); Kieran_gifford@freddiemac.com (Kieran_gifford@freddiemac.com); Ingber Matthew D. (Mingber@mayerbrown.com); Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=KPATRICK); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=SHUMPHRIES); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=RMADDEN)		Outlook Meeting	Communication regarding scheduling of conference to discuss claim data	Common Interest
II_BNY_Priv000139	4/20/2011	Scott A. Humphries	mingber@mayerbrown.com		Outlook Email	Communication regarding settlement negotiations, attachment withheld	Common Interest
II_BNY_Priv000140	4/20/2011	Kathy D. Patrick	Kravitt Jason H. P.; Hakim David		Outlook Email	Communication regarding terms of settlement	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000141	4/20/2011		Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=KPATRICK); lenore_kelly@freddiemac.com (lenore_kelly@freddiemac.com); edward_abrams@freddiemac.com (edward_abrams@freddiemac.com); Terin Vivian (terin_vivian@freddiemac.com); Kieran_gifford@freddiemac.com (Kieran_gifford@freddiemac.com); Ingber Matthew D. (Mingber@mayerbrown.com); Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=KPATRICK); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=SHUMPHRIES); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=RMADDEN)		Outlook Appointment	Communication regarding scheduling of conference to discuss claim data	Common Interest
II_BNY_Priv000142	4/20/2011	Kathy D. Patrick	Ingber Matthew D.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000143	4/21/2011	Hakim David	Kathy D. Patrick	Ingber Matthew D.; Tamir Sagi	Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000144	4/21/2011	Kathy D. Patrick	JKravitt@mayerbrown.com; dhakim@mayerbrown.com; mingber@mayerbrown.com	Scott A. Humphries; Kathy D. Patrick	Outlook Email	Communication regarding terms of settlement, attachment withheld	Common Interest
II_BNY_Priv000145	4/23/2011	Ingber Matthew D.	Kathy D. Patrick; Kravitt Jason H. P.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest

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PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000146	4/23/2011	Kathy D. Patrick	MIngber@mayerbrown.com; Kathy D. Patrick; JKravitt@mayerbrown.com; Robert J. Madden; Scott A. Humphries		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000147	4/24/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000148	4/26/2011	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000149	4/26/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000150	4/26/2011	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.; Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000151	4/26/2011	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick	MIngber@mayerbrown.com; Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000152	4/26/2011	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000153	4/27/2011	Ingber Matthew D.	Kravitt Jason H. P.; Kathy D. Patrick	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000154	4/27/2011	Ingber Matthew D.	Kravitt Jason H. P.; Kathy D. Patrick	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000155	4/27/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000156	4/27/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000157	4/27/2011	Kathy D. Patrick	MIngber@mayerbrown.com; JKravitt@mayerbrown.com; Kathy D. Patrick	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON**

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000158	4/29/2011	Tamir Sagi	Scott A. Humphries	Kathy D. Patrick; Kravitt Jason H. P.; Ingber Matthew D.; Hakim David	Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000159	5/2/2011	Kravitt Jason H. P.	Kathy D. Patrick; Scott A. Humphries; Robert J. Madden	Ingber Matthew D.	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000160	5/2/2011	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000161	5/2/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000162	5/2/2011	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000163	5/2/2011	Kravitt Jason H. P.	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000164	5/2/2011	Kathy D. Patrick	jkavitt@mayerbrown.com; Ingber Matthew D.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000165	5/2/2011	Kathy D. Patrick	Kravitt Jason H. P.	Ingber Matthew D.	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000166	5/2/2011	Kathy D. Patrick	Kravitt Jason H. P.; Scott A. Humphries; Robert J. Madden	Ingber Matthew D.	Outlook Email	Communication regarding forbearance agreement	Common Interest
II_BNY_Priv000167	5/4/2011	Tamir Sagi	Robertson Randy; Kathy D. Patrick; Kent.Smith@pimco.com; Robert J. Madden		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000168	5/4/2011	Tamir Sagi	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000169	5/4/2011	Ingber Matthew D.	Kathy D. Patrick; Scott A. Humphries	Tamir Sagi	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000170	5/4/2011	Tamir Sagi	Kathy D. Patrick; Kent.Smith@pimco.com; Robert J. Madden; randy.robertson@blackrock.com		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000171	5/4/2011	Tamir Sagi	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000172	5/4/2011	Tamir Sagi	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000173	5/4/2011	Kathy D. Patrick	STamir@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000174	5/4/2011	Kathy D. Patrick	mingber@mayerbrown.com; Scott A. Humphries; Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000175	5/4/2011	Kathy D. Patrick	randy.robertson@blackrock.com; Kathy D. Patrick; STamir@mayerbrown.com; Kent.Smith@pimco.com; Robert J. Madden		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000176	5/4/2011	Kathy D. Patrick	STamir@mayerbrown.com; Kathy D. Patrick	randy.robertson@blackrock.com; Kent.Smith@pimco.com	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000177	5/4/2011	Kathy D. Patrick	STamir@mayerbrown.com; Kathy D. Patrick; Kent.Smith@pimco.com; Robert J. Madden; randy.robertson@blackrock.com		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000178	5/5/2011	Kathy D. Patrick	mingber@mayerbrown.com; jkravitt@mayerbrown.com	Scott A. Humphries; Robert J. Madden; Kate Shih; Kathy D. Patrick	Outlook Email	Communication regarding terms of settlement, attachment withheld	Common Interest
II_BNY_Priv000179	5/6/2011	Tamir Sagi	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000180	5/6/2011	Tamir Sagi	Kathy D. Patrick	Kravitt Jason H. P.; Ingber Matthew D.	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000181	5/6/2011		Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTTS/CN=KPatrick); Kravitt Jason H. P. (JKravitt@mayerbrown.com); Ingber Matthew D. (Mingber@mayerbrown.com); Tamir Sagi (STamir@mayerbrown.com)	Kravitt Jason H. P.; Ingber Matthew D.	Outlook Appointment	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000182	5/6/2011	Tamir Sagi	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000183	5/6/2011	Tamir Sagi	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTTS/CN=KPatrick); Kravitt Jason H. P. (JKravitt@mayerbrown.com); Ingber Matthew D. (Mingber@mayerbrown.com)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000184	5/6/2011	Kathy D. Patrick	STamir@mayerbrown.com; Kathy D. Patrick	JKravitt@mayerbrown.com; Mingber@mayerbrown.com	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000185	5/6/2011	Robert J. Madden	mingber@mayerbrown.com		Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000186	5/6/2011	Kathy D. Patrick	Tamir Sagi (STamir@mayerbrown.com)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000187	5/9/2011	Kravitt Jason H. P.	Kathy D. Patrick; Hakim David	Tamir Sagi; Ingber Matthew D.; Scott A. Humphries	Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000188	5/9/2011	Hakim David	Kathy D. Patrick	Kravitt Jason H. P.; Tamir Sagi; Ingber Matthew D.	Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000189	5/9/2011	Ingber Matthew D.	Kathy D. Patrick; Jan M. Miskowski; Scott A. Humphries		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000190	5/9/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000191	5/9/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000192	5/9/2011	Tamir Sagi	Kathy D. Patrick Tamir Sagi (STamir@mayerbrown.com); Kieran Joseph Gifford (kieran_gifford@freddiemac.com); Terin Vivian (terin_vivian@freddiemac.com); swaterstredt@metlife.com (swaterstredt@metlife.com); wding@metlife.com (wding@metlife.com); Edward S Abrams (edward_abrams@freddiemac.com); Smith Kent (Kent.Smith@pimco.com); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENT/TS/CN=SHUMPHRIES)		Outlook Email	Communication regarding scheduling of conference to discuss claim data	Common Interest
II_BNY_Priv000193	5/9/2011				Outlook Appointment	Communication regarding conference call relating to settlement discussion	Common Interest

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PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000194	5/9/2011	Kathy D. Patrick	Tamir Sagi (STamir@mayerbrown.com); Kieran Joseph Gifford (kieran_gifford@freddiemac.com); Terin Vivian (terin_vivian@freddiemac.com); swaterstredt@metlife.com (swaterstredt@metlife.com); wding@metlife.com (wding@metlife.com); Edward S Abrams (edward_abrams@freddiemac.com); Smith Kent (Kent.Smith@pimco.com); Scott A. Humphries (O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTTS/CN=SHUMPHRIES)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000195	5/9/2011	Kathy D. Patrick	Hakim David	Kravitt Jason H. P.; Tamir Sagi; Ingber Matthew D.; Kathy D. Patrick; Scott A. Humphries	Outlook Email	Communication regarding scheduling of conference to discuss claim data	Common Interest
II_BNY_Priv000196	5/9/2011	Kathy D. Patrick	Ingber Matthew D.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000197	5/9/2011	Kathy D. Patrick	Ingber Matthew D.; Kathy D. Patrick; Jan M. Miskowski; Scott A. Humphries		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000198	5/9/2011	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000199	5/9/2011	Kathy D. Patrick	mingber@mayerbrown.com	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000200	5/9/2011		Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=KPatrick); Tamir Sagi (STamir@mayerbrown.com); Kieran Joseph Gifford (kieran_gifford@freddiemac.com); Terin Vivian (terin_vivian@freddiemac.com); swaterstredt@metlife.com (swaterstredt@metlife.com); wding@metlife.com (wding@metlife.com); Edward S Abrams (edward_abrams@freddiemac.com); Smith Kent (Kent.Smith@pimco.com); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=SHUMPHRIES)		Outlook Appointment	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000201	5/9/2011	Kathy D. Patrick	stamir@mayerbrown.com; Kieran Joseph Gifford; Terin Vivian; swaterstredt@metlife.com; Ingber Matthew D.	wding@metlife.com; Edward S Abrams; Scott A. Humphries; Kathy D. Patrick	Outlook Email	Communication regarding scheduling of conference to discuss claim data	Common Interest
II_BNY_Priv000202	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000203	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000204	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000205	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000206	5/10/2011	Kathy D. Patrick	Kathy D. Patrick; mingber@mayerbrown.com		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000207	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000208	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000209	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000210	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000211	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000212	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000213	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000214	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000215	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000216	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000217	5/10/2011	Kathy D. Patrick	randy.robertson@blackrock.com; kent.smith@pimco.com; Tamir Sagi; Kravitt Jason H. P.	Kathy D. Patrick; Robert J. Madden; Scott A. Humphries	Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000218	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000219	5/10/2011	Kathy D. Patrick	Kathy D. Patrick; mingber@mayerbrown.com		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000220	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000221	5/10/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000222	5/11/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000223	5/11/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000224	5/11/2011	Ingber Matthew D.	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=KPATRICK)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000225	5/11/2011	Tamir Sagi	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=KPATRICK)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000226	5/11/2011	Tamir Sagi	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=KPATRICK)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000227	5/11/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.; Robert J. Madden; Scott A. Humphries; Kate Shih		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000228	5/11/2011	Ingber Matthew D.	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=KPATRICK)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000229	5/11/2011	Kravitt Jason H. P.	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=KPATRICK)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000230	5/11/2011	Kravitt Jason H. P.	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=KPATRICK)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000231	5/11/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.		Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000232	5/11/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.; Robert J. Madden; Scott A. Humphries; Kate Shih		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000233	5/11/2011		Kravitt Jason H. P. (JKravitt@mayerbrown.com); mingber@mayerbrown.com (mingber@mayerbrown.com); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=RMadden); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTTS/CN=SHUMPHRIES); Kate Shih (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTTS/CN=KSHIH)		Outlook Appointment	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000234	5/11/2011	Kathy D. Patrick	Kravitt Jason H. P.; Ingber Matthew D.; Robert J. Madden; Scott A. Humphries; Kate Shih		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000235	5/11/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000236	5/11/2011	Kathy D. Patrick	Kravitt Jason H. P.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000237	5/11/2011	Kathy D. Patrick	kent.smith@pimco.com (kent.smith@pimco.com); randy.robertson@blackrock.com (randy.robertson@blackrock.com); Kravitt Jason H. P. (JKravitt@mayerbrown.com); stamir@mayerbrown.com (stamir@mayerbrown.com)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000238	5/11/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kravitt Jason H. P.; Kathy D. Patrick		Outlook Email	Communication regarding terms of settlement, attachment withheld	Common Interest

**PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON**

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000239	5/11/2011	Kathy D. Patrick	kent.smith@pimco.com (kent.smith@pimco.com); randy.robertson@blackrock.com (randy.robertson@blackrock.com); Kravitt Jason H. P. (JKravitt@mayerbrown.com); stamir@mayerbrown.com (stamir@mayerbrown.com)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000240	5/11/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000241	5/11/2011	Kathy D. Patrick	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=KPatrick); Kravitt Jason H. P. (JKravitt@mayerbrown.com); mingber@mayerbrown.com (mingber@mayerbrown.com); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=RMadden); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=SHUMPHRIES); Kate Shih (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=KSHIH)		Outlook Appointment	Communication regarding conference call relating to settlement discussion	Common Interest

PRIVILEGE LOG
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PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000242	5/11/2011		Kravitt Jason H. P. (JKravitt@mayerbrown.com); mingber@mayerbrown.com (mingber@mayerbrown.com); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=RMadden); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTTS/CN=SHUMPHRIES); Kate Shih (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTTS/CN=KSHIH); Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTTS/CN=KPatrick)		Outlook Appointment	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000243	5/11/2011		kent.smith@pimco.com (kent.smith@pimco.com); randy.robertson@blackrock.com (randy.robertson@blackrock.com); Kravitt Jason H. P. (JKravitt@mayerbrown.com); stamir@mayerbrown.com (stamir@mayerbrown.com)		Outlook Appointment	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000244	5/11/2011	Kathy D. Patrick	stamir@mayerbrown.com; Kravitt Jason H. P.; mingber@mayerbrown.com		Outlook Email	Communication regarding terms of settlement, attachment withheld	Common Interest
II_BNY_Priv000245	5/11/2011	Kathy D. Patrick	Kravitt Jason H. P.; mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000246	5/11/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest

**PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON**

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000247	5/11/2011	Kathy D. Patrick	Kravitt Jason H. P.(Jkravitt@mayerbrown.com); mingber@mayerbrown.com (mingber@mayerbrown.com); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=RMADDEN); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=SHUMPHRIES); Kate Shih (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=KSHIH)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000248	5/11/2011	Kathy D. Patrick	Kravitt Jason H. (Jkravitt@mayerbrown.com); mingber@mayerbrown.com (mingber@mayerbrown.com); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=RMADDEN); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=SHUMPHRIES); Kate Shih (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIEN TS/CN=KSHIH)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000249	5/12/2011	Ingber Matthew D.	Kathy D. Patrick; Kravitt Jason H. P.	Robert J. Madden; Scott A. Humphries	Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000250	5/12/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.		Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000251	5/12/2011	Kathy D. Patrick	Kravitt Jason H. P.; mingber@mayerbrown.com	Kathy D. Patrick; Robert J. Madden; Scott A. Humphries	Outlook Email	Communication regarding terms of settlement, attachment withheld	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000252	5/12/2011	Kathy D. Patrick	Ingber Matthew D.; Kravitt Jason H. P.; mingber@mayerbrown.com; Kathy D. Patrick; Jan M. Miszkowski	Robert J. Madden; Scott A. Humphries	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000253	5/16/2011	Kathy D. Patrick	Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000254	5/16/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000255	5/16/2011	Ingber Matthew D.	Kathy D. Patrick; Jan M. Miszkowski	Arentsen Eric	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000256	5/16/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick; Jan M. Miszkowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000257	5/16/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick; Jan M. Miszkowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000258	5/16/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick; Jan M. Miszkowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000259	5/16/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick; Jan M. Miszkowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000260	5/16/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000261	5/16/2011	Kathy D. Patrick	mingber@mayerbrown.com	Kathy D. Patrick; Jan M. Miszkowski	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000262	5/16/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick; Jan M. Miszkowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000263	5/16/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick; Jan M. Miszkowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000264	5/16/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miszkowski; Kathy D. Patrick	Arentsen Eric	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000265	5/16/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000266	5/16/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick; Jan M. Miszkowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000267	5/17/2011	Tamir Sagi	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest

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PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000268	5/17/2011	Tamir Sagi	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000269	5/17/2011		Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=KPatrick); Kravitt Jason H. P. (JKravitt@mayerbrown.com); Tamir Sagi (STamir@mayerbrown.com)		Outlook Appointment	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000270	5/17/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000271	5/17/2011	Ingber Matthew D.	Kathy D. Patrick	Kahan Rebecca S.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000272	5/17/2011	Ingber Matthew D.	Kathy D. Patrick	Kahan Rebecca S.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000273	5/17/2011	Tamir Sagi	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=KPatrick); Kravitt Jason H. P. (JKravitt@mayerbrown.com)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000274	5/17/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000275	5/17/2011	Kathy D. Patrick	STamir@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000276	5/17/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miszkowski; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000277	5/17/2011	Kathy D. Patrick	mingber@mayerbrown.com		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000278	5/17/2011	Kathy D. Patrick	Tamir Sagi (STamir@mayerbrown.com)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000279	5/17/2011	Kathy D. Patrick	MIngber@mayerbrown.com; Kathy D. Patrick	RKahan@mayerbrown.com	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000280	5/17/2011	Kathy D. Patrick	Kravitt Jason H. P.		Outlook Email	Communication regarding settlement negotiations	Common Interest

**PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON**

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000281	5/18/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000282	5/18/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000283	5/18/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000284	5/18/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000285	5/18/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000286	5/18/2011	Kravitt Jason H. P.	Kathy D. Patrick; Ingber Matthew D.		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000287	5/18/2011	Kathy D. Patrick	Kravitt Jason H. P.; Ingber Matthew D.		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000288	5/18/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick; Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000289	5/18/2011	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick; MIngber@mayerbrown.com		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000290	5/18/2011	Kathy D. Patrick	Ingber Matthew D.; Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000291	5/18/2011	Kathy D. Patrick	Kravitt Jason H. P.; mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000292	5/20/2011	Ingber Matthew D.	Kathy D. Patrick; Jan M. Miskowski	Kahan Rebecca S.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000293	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000294	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000295	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000296	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000297	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000298	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000299	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000300	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000301	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Kathy D. Patrick; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000302	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000303	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000304	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000305	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000306	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000307	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000308	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000309	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	RKahan@mayerbrown.com	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000310	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000311	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000312	5/20/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000313	5/24/2011	Ingber Matthew D.	Kathy D. Patrick	Kahan Rebecca S.	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000314	5/24/2011	Ingber Matthew D.	Kathy D. Patrick	Kahan Rebecca S.	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000315	5/24/2011	Kravitt Jason H. P.	Kathy D. Patrick; Robert J. Madden	Ingber Matthew D.	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000316	5/24/2011	Kathy D. Patrick	Mingber@mayerbrown.com; Kathy D. Patrick	RKahan@mayerbrown.com	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000317	5/24/2011	Kathy D. Patrick	Mingber@mayerbrown.com; Kathy D. Patrick	RKahan@mayerbrown.com	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000318	5/25/2011	Kathy D. Patrick	Mingber@mayerbrown.com	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000319	5/25/2011	Kathy D. Patrick	Mingber@mayerbrown.com		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000320	5/25/2011	Kathy D. Patrick	mingber@mayerbrown.com		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000321	5/25/2011	Kathy D. Patrick	Mingber@mayerbrown.com	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000322	5/25/2011	Kathy D. Patrick	Mingber@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000323	5/25/2011	Kathy D. Patrick	Mingber@mayerbrown.com	Kathy D. Patrick	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000324	5/27/2011	Ingber Matthew D.	Kathy D. Patrick; Jan M. Miskowski	Kahan Rebecca S.	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000325	5/27/2011	Ingber Matthew D.	Kathy D. Patrick; Jan M. Miskowski	Kahan Rebecca S.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000326	5/27/2011	Kathy D. Patrick	mingber@mayerbrown.com; Jan M. Miskowski; Kathy D. Patrick		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000327	5/31/2011	Ingber Matthew D.	Kathy D. Patrick; Jan M. Miskowski	Kahan Rebecca S.; Scott A. Humphries	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000328	5/31/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000329	5/31/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000330	5/31/2011	Kahan Rebecca S.	Jan M. Miskowski	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000331	5/31/2011	Kathy D. Patrick	Ingber Matthew D.; Jan M. Miskowski	Kahan Rebecca S.; Kathy D. Patrick; Scott A. Humphries	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000332	5/31/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000333	5/31/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000334	5/31/2011	Jan M. Miskowski	Jan M. Miskowski; Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000335	5/31/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000336	5/31/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000337	5/31/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000338	5/31/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000339	5/31/2011	Jan M. Miskowski	Kathy D. Patrick; mingber@mayerbrown.com; Kahan Rebecca S.	Scott A. Humphries	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON**

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000340	5/31/2011	Jan M. Miskowski	Kahan Rebecca S. Jan M. Miskowski;		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000341	5/31/2011	Kathy D. Patrick	m.ingber@mayerbrown.com; Kahan Rebecca S.	Kathy D. Patrick; Scott A. Humphries	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000342	6/1/2011	Ingber Matthew D.	Kathy D. Patrick; Scott A. Humphries	Kravitt Jason H. P. Scott A. Humphries;	Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000343	6/1/2011	Jan M. Miskowski	Kahan Rebecca S.	Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000344	6/1/2011	Ingber Matthew D.	Scott A. Humphries		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000345	6/1/2011	Scott A. Humphries	Ingber Matthew D.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000346	6/1/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000347	6/1/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000348	6/1/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000349	6/1/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000350	6/1/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000351	6/1/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000352	6/1/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON**

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000353	6/1/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000354	6/1/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000355	6/1/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000356	6/1/2011	Jan M. Miskowski	Jan M. Miskowski; Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000357	6/1/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000358	6/1/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000359	6/1/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000360	6/2/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000361	6/2/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000362	6/2/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000363	6/2/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000364	6/2/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON**

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000365	6/2/2011	Jan M. Miskowski	Jan M. Miskowski; Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000366	6/2/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000367	6/2/2011	Jan M. Miskowski	Jan M. Miskowski; Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000368	6/2/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000369	6/2/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000370	6/3/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000371	6/3/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000372	6/3/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000373	6/3/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000374	6/3/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000375	6/3/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest

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PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000376	6/3/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000377	6/4/2011	Scott A. Humphries	Tamir Sagi		Outlook Email	Communication regarding Settlement Agreement	Common Interest
II_BNY_Priv000378	6/4/2011	Tamir Sagi	Scott A. Humphries		Outlook Email	Communication regarding Settlement Agreement	Common Interest
II_BNY_Priv000379	6/6/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000380	6/6/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000381	6/6/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000382	6/6/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000383	6/6/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000384	6/6/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000385	6/6/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000386	6/6/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000387	6/6/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000388	6/6/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000389	6/6/2011	Kathy D. Patrick	Kravitt Jason H. P.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000390	6/6/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000391	6/6/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest

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PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000392	6/6/2011	Jan M. Miszkowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000393	6/6/2011	Jan M. Miszkowski	Jan M. Miszkowski; Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000394	6/6/2011	Jan M. Miszkowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000395	6/6/2011	Robert J. Madden	DHakim@mayerbrown.com		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000396	6/7/2011	Kahan Rebecca S.	Jan M. Miszkowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000397	6/7/2011	Kahan Rebecca S.	Jan M. Miszkowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000398	6/7/2011	Kahan Rebecca S.	Jan M. Miszkowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000399	6/7/2011	Kahan Rebecca S.	Jan M. Miszkowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000400	6/7/2011	Jan M. Miszkowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000401	6/7/2011	Jan M. Miszkowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000402	6/7/2011	Jan M. Miszkowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000403	6/7/2011	Jan M. Miszkowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000404	6/7/2011	Jan M. Miszkowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000405	6/7/2011	Jan M. Miszkowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000406	6/7/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000407	6/7/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000408	6/7/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000409	6/7/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000410	6/7/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000411	6/7/2011	Jan M. Miskowski	Kahan Rebecca S.	Kathy D. Patrick; Scott A. Humphries; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000412	6/7/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000413	6/8/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000414	6/8/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000415	6/8/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000416	6/8/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000417	6/8/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000418	6/8/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000419	6/8/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000420	6/8/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest

**PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON**

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000421	6/8/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000422	6/8/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000423	6/8/2011	Jan M. Miskowski	Kahan Rebecca S.	Kathy D. Patrick; Scott A. Humphries; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000424	6/8/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000425	6/8/2011	Jan M. Miskowski	Jan M. Miskowski; Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000426	6/8/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000427	6/8/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000428	6/8/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000429	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000430	6/9/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000431	6/9/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000432	6/9/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000433	6/9/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000434	6/9/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000435	6/9/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000436	6/9/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000437	6/9/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000438	6/9/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000439	6/9/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000440	6/9/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000441	6/9/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000442	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000443	6/9/2011	Robert J. Madden	mingber@mayerbrown.com		Outlook Email	Communication regarding Settlement Agreement, attachment withheld	Common Interest
II_BNY_Priv000444	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000445	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000446	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000447	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000448	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000449	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000450	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000451	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000452	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000453	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000454	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000455	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000456	6/9/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000457	6/10/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000458	6/10/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000459	6/11/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest
II_BNY_Priv000460	6/11/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000461	6/12/2011	Tamir Sagi	Kathy D. Patrick		Outlook Email	Communication regarding Settlement Agreement, attachment withheld	Common Interest
II_BNY_Priv000462	6/12/2011	Kathy D. Patrick	Tamir Sagi		Outlook Email	Communication regarding Settlement Agreement	Common Interest
II_BNY_Priv000463	6/13/2011	Kahan Rebecca S.	Jan M. Miskowski		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000464	6/13/2011	Jan M. Miskowski	Kahan Rebecca S.	Scott A. Humphries; Kathy D. Patrick; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000465	6/13/2011	Jan M. Miskowski	Kahan Rebecca S.		Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000466	6/13/2011	Jan M. Miskowski	Kahan Rebecca S.	Kathy D. Patrick; Scott A. Humphries; Ingber Matthew D.	Outlook Email	Communication regarding institutional investor's holdings in relevant trusts, attachment withheld	Common Interest
II_BNY_Priv000467	6/16/2011	Ingber Matthew D.	Robert J. Madden	Ken Warner; Kathy D. Patrick; Scott A. Humphries	Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000468	6/16/2011	Robert J. Madden	mingber@mayerbrown.com	Ken Warner; Kathy D. Patrick; Scott A. Humphries	Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000469	6/17/2011	Kathy D. Patrick	Tamir Sagi (STamir@mayerbrown.com)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000470	6/20/2011	Ingber Matthew D.	Robert J. Madden		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000471	6/20/2011	Robert J. Madden	Ingber Matthew D.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000472	6/20/2011	Robert J. Madden	Ingber Matthew D.		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000473	6/20/2011	Robert J. Madden	Ingber Matthew D.		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000474	6/21/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding Settlement Agreement	Common Interest
II_BNY_Priv000475	6/21/2011	Kathy D. Patrick	Kravitt Jason H. P.		Outlook Email	Communication regarding Settlement Agreement	Common Interest
II_BNY_Priv000476	6/22/2011	Robert J. Madden	Ingber Matthew D.		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000477	6/23/2011	Tamir Sagi	Scott A. Humphries Kathy D. Patrick; Tamir Sagi; Ingber Matthew D.		Outlook Email	Communication regarding Settlement Agreement	Common Interest
II_BNY_Priv000478	6/23/2011	Kravitt Jason H. P.			Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000479	6/23/2011	Tamir Sagi	Kathy D. Patrick	Ingber Matthew D.; Kravitt Jason H. P.	Outlook Email	Communication regarding terms of settlement	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000480	6/23/2011	Kravitt Jason H. P.	Kathy D. Patrick; Tamir Sagi; Ingber Matthew D.		Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000481	6/23/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000482	6/23/2011	Kravitt Jason H. P.	Kathy D. Patrick; Tamir Sagi; Ingber Matthew D.		Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000483	6/23/2011	Espana Mauricio	Robert J. Madden		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000484	6/23/2011	Ingber Matthew D.	Kravitt Jason H. P.; Kathy D. Patrick; Tamir Sagi		Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000485	6/23/2011	Kathy D. Patrick	Kravitt Jason D.		Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000486	6/23/2011	Kathy D. Patrick	Kravitt Jason H. P.		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000487	6/23/2011	Kathy D. Patrick	stamir@mayerbrown.com; mingber@mayerbrown.com;				
II_BNY_Priv000488	6/23/2011	Scott A. Humphries	jkavitt@mayerbrown.com		Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000489	6/24/2011	Kravitt Jason H. P.	Tamir Sagi		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000490	6/24/2011	Tamir Sagi	Kathy D. Patrick	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding Settlement Agreement	Common Interest
II_BNY_Priv000491	6/24/2011	Tamir Sagi	Kathy D. Patrick	Ingber Matthew D.; Kravitt Jason H. P.; Robert J. Madden; Scott A. Humphries; Robertson Randy; Smith Kent	Outlook Email	Communication regarding terms of settlement	Common Interest
II_BNY_Priv000492	6/24/2011	Tamir Sagi	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENT/CN=KPATRICK)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000493	6/24/2011	Tamir Sagi	Kathy D. Patrick		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000494	6/24/2011	Kravitt Jason H. P.	Kathy D. Patrick; Tamir Sagi; randy.robertson@blackrock.com; Kent.Smith@pimco.com	Ingber Matthew D.; Robert J. Madden; Scott A. Humphries	Outlook Email	Communication regarding terms of settlement	Common Interest

**PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON**

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000495	6/24/2011	Tamir Sagi	Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=KPATRICK)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000496	6/24/2011	Tamir Sagi	Kathy D. Patrick		Outlook Email	Communication regarding Settlement Agreement	Common Interest
II_BNY_Priv000497	6/24/2011	Tamir Sagi	Kathy D. Patrick		Outlook Email	Communication regarding Settlement Agreement	Common Interest
II_BNY_Priv000498	6/24/2011	Kathy D. Patrick	Tamir Sagi; Robertson Randy; Smith Kent	Ingber Matthew D.; Kravitt Jason H. P.; Kathy D. Patrick; Robert J. Madden; Scott A. Humphries	Outlook Email	Communication regarding terms of settlement, attachment withheld	Common Interest
II_BNY_Priv000499	6/24/2011		Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=KPATRICK); Tamir Sagi (STamir@mayerbrown.com); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=SHUMPHRIES); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=RMadden)		Outlook Appointment	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000500	6/24/2011		Tamir Sagi (STamir@mayerbrown.com); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=SHUMPHRIES); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=RMadden); Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=KPATRICK)		Outlook Appointment	Communication regarding conference call relating to settlement discussion	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000501	6/24/2011	Kathy D. Patrick	Tamir Sagi (STamir@mayerbrown.com); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=SHUMPHRIES); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=RMADDEN)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000502	6/24/2011	Kathy D. Patrick	Tamir Sagi (STamir@mayerbrown.com); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=SHUMPHRIES); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=RMADDEN)		Outlook Meeting	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000503	6/24/2011	Kathy D. Patrick	STamir@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding Settlement Agreement	Common Interest
II_BNY_Priv000504	6/24/2011	Kathy D. Patrick	Tamir Sagi Kathy D. Patrick (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=KPatrick); Tamir Sagi (STamir@mayerbrown.com); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=SHUMPHRIES); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=RMadden)		Outlook Email	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000505	6/24/2011	Kathy D. Patrick	STamir@mayerbrown.com; Kathy D. Patrick	Scott A. Humphries; Robert J. Madden	Outlook Appointment	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000506	6/24/2011	Kathy D. Patrick	STamir@mayerbrown.com; Kathy D. Patrick	Scott A. Humphries; Robert J. Madden	Outlook Email	Communication regarding Settlement Agreement	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000507	6/24/2011		Tamir Sagi (TSamir@mayerbrown.com); Scott A. Humphries (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=SHUMPHRIES); Robert J. Madden (/O=GB/OU=FIRST ADMINISTRATIVEGROUP/CN=RECIPIENTS/CN=RMadden)		Outlook Appointment	Communication regarding conference call relating to settlement discussion	Common Interest
II_BNY_Priv000508	6/26/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000509	6/26/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000510	6/26/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000511	6/26/2011	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick	Robert J. Madden	Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000512	6/26/2011	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick		Outlook Email	Communication regarding meeting relating to settlement negotiation	Common Interest
II_BNY_Priv000513	6/27/2011	Espana Mauricio	Robert J. Madden	Ingber Matthew D.	Outlook Email	Communication regarding draft pleadings,	Common Interest
II_BNY_Priv000514	6/27/2011	Ingber Matthew D.	Robert J. Madden	Espana Mauricio	Outlook Email	attachment withheld	Common Interest
II_BNY_Priv000515	6/27/2011	Robert J. Madden	Ingber Matthew D.		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000516	6/27/2011	Ingber Matthew D.	Robert J. Madden	Espana Mauricio	Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000517	6/27/2011	Robert J. Madden	Ingber Matthew D.	Espana Mauricio	Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000518	6/27/2011	Kravitt Jason H. P.	Robert J. Madden	Kathy D. Patrick; Scott A. Humphries; Ingber Matthew D.	Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000519	6/27/2011	Kravitt Jason H. P.	Robert J. Madden	Kathy D. Patrick; Scott A. Humphries; Ingber Matthew D.	Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000520	6/27/2011	Kravitt Jason H. P.	Robert J. Madden	Ingber Matthew D.	Outlook Email	Communication regarding settlement negotiations	Common Interest

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COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON**

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000521	6/27/2011	Robert J. Madden	Kravitt Jason H. P.	Kathy D. Patrick; Scott A. Humphries; Ingber Matthew D.	Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000522	6/28/2011	Espana Mauricio	Ingber Matthew D.; Robert J. Madden; Tamir Sagi		Outlook Email	Communication regarding draft pleadings, attachment withheld	Common Interest
II_BNY_Priv000523	6/28/2011	Ken Warner	Gonzalez Hector; Ingber Matthew D.	Espana Mauricio; Robert J. Madden	Outlook Email	Communication regarding draft pleadings, attachment withheld	Common Interest
II_BNY_Priv000524	6/28/2011	Espana Mauricio	Robert J. Madden	Ingber Matthew D.	Outlook Email	Communication regarding draft pleadings, attachment withheld	Common Interest
II_BNY_Priv000525	6/28/2011	Robert J. Madden	Ingber Matthew D.; Tamir Sagi; Espana Mauricio		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000526	6/28/2011	Robert J. Madden	Tamir Sagi		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000527	6/28/2011	Robert J. Madden	Espana Mauricio	Ingber Matthew D.	Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000528	6/28/2011	Tamir Sagi	Ingber Matthew D.; Robert J. Madden; Espana Mauricio		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000529	6/28/2011	Robert J. Madden	Espana Mauricio	Ingber Matthew D.	Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000530	6/28/2011	Ingber Matthew D.	Tamir Sagi; Robert J. Madden; Espana Mauricio		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000531	6/28/2011	Ingber Matthew D.	Robert J. Madden; Espana Mauricio	Tamir Sagi	Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000532	6/28/2011	Ingber Matthew D.	Robert J. Madden; Espana Mauricio		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000533	6/28/2011	Kravitt Jason H. P.	Kathy D. Patrick; Scott A. Humphries; Robert J. Madden		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000534	6/28/2011	Kravitt Jason H. P.	Kathy D. Patrick; Scott A. Humphries; Robert J. Madden		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000535	6/28/2011	Kravitt Jason H. P.	Kathy D. Patrick		Outlook Email	Communication regarding Settlement Agreement	Common Interest
II_BNY_Priv000536	6/28/2011	Tamir Sagi	Kathy D. Patrick	Ingber Matthew D.	Outlook Email	Communication regarding settlement negotiations, attachment withheld	Common Interest
II_BNY_Priv000537	6/28/2011	Gonzalez Hector	Ken Warner; Ingber Matthew D.	Espana Mauricio; Robert J. Madden	Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000538	6/28/2011	Ingber Matthew D.	Robert J. Madden; Tamir Sagi; Espana Mauricio		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000539	6/28/2011	Tamir Sagi	Scott A. Humphries		Outlook Email	Communication regarding draft pleadings	Common Interest

PRIVILEGE LOG
COMMUNICATIONS BETWEEN INSTITUTIONAL INVESTORS AND BNY MELLON

PRIVILEGE ID	DATE	FROM	TO	CC	DOCTYPE	PRIVILEGE DESCRIPTION	PRIVILEGE
II_BNY_Priv000540	6/28/2011	Ingber Matthew D.	Robert J. Madden		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000541	6/28/2011	Ingber Matthew D.	Tamir Sagi; Kathy D. Patrick	Kravitt Jason H. P.	Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000542	6/28/2011	Scott A. Humphries	stamir@mayerbrown.com		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000543	6/28/2011	Scott A. Humphries	Tamir Sagi		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000544	6/28/2011	Kathy D. Patrick	JKravitt@mayerbrown.com; Kathy D. Patrick; Scott A. Humphries; Robert J. Madden		Outlook Email	Communication regarding settlement negotiations	Common Interest
II_BNY_Priv000545	6/28/2011	Robert J. Madden	Espana Mauricio; Ingber Matthew D.; Tamir Sagi		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000546	6/28/2011	Robert J. Madden	Ingber Matthew D.; Tamir Sagi; Espana Mauricio		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000547	6/28/2011	Robert J. Madden	Ingber Matthew D.		Outlook Email	Communication regarding draft pleadings	Common Interest
II_BNY_Priv000548	6/28/2011	Robert J. Madden	mingber@mayerbrown.com		Outlook Email	Communication regarding draft pleadings	Common Interest

EXHIBIT 4

In the Matter of the Application of The Bank of New York Mellon, Index No. 651786/2011
Second Log of Privileged Documents

No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
1	7/28/10 7:04 PM	Leo T. Crowley**	Robert Bailey*; Loretta A. Lundberg; Jeanne Naughton-Carr**	Attorney-Client Privilege	Attorney-client communication regarding meeting with Certificateholders.
2	10/27/10 5:54 PM	Leo T. Crowley**	Robert Bailey*; Lincoln Finkenberg*	Attorney-Client Privilege	Attorney-client communication regarding communication with Gibbs & Bruns LLP.
3	11/12/10 4:31 PM	Jason H. P. Kravitt**	Robert Bailey*; Lincoln Finkenberg*; Raymond Dorado*; Kevin McCarthy*; Jon D. Van Gorp*; Lucia Nale*; Christopher B. Horn; David Hakim**; Mauricio A. Espana**; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding communication with Gibbs & Bruns LLP.
4	11/12/10 6:17 PM	Robert Bailey*	Jason H. P. Kravitt**; Lincoln Finkenberg*; Raymond Dorado*; Kevin McCarthy*	Attorney-Client Privilege	Attorney-client communication regarding indemnity.
5	11/12/10 6:29 PM	Jason H. P. Kravitt**	Robert Bailey*; Lincoln Finkenberg*; Raymond Dorado*; Kevin McCarthy*	Attorney-Client Privilege	Attorney-client communication regarding indemnity.
6	11/17/10 4:39 PM	Jason H. P. Kravitt**	Matthew D. Ingber**; Kevin McCarthy*; Raymond Dorado*; Lincoln Finkenberg*; Robert Bailey*; David Hakim**; Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.

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In the Matter of the Application of The Bank of New York Mellon, Index No. 651786/2011
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No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
7	12/13/10 7:37 AM	Robert Bailey*	Kevin McCarthy*; Lincoln Finkenberg*; Raymond J. Dorado	Attorney-Client Privilege	Attorney-client communication regarding certificateholder holdings.
8	12/15/10 5:07 PM	Lincoln Finkenberg*	Jason H. P. Kravitt**; David Hakim**; Mauricio A. Espana**; Matthew D. Ingber**; Kevin McCarthy*; Raymond Dorado*; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding due diligence concerning Governing Agreements.
9	12/15/10 7:25 PM	Lincoln Finkenberg*	Jason H. P. Kravitt**; David Hakim**; Mauricio A. Espana**; Matthew D. Ingber**; Kevin McCarthy*; Raymond Dorado*; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding due diligence concerning Governing Agreements.
10	12/20/10 5:01 PM	David Hakim**	Lincoln Finkenberg*; Jason H. P. Kravitt**; Mauricio A. Espana**; Matthew D. Ingber**; Kevin McCarthy*; Raymond Dorado*; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding due diligence concerning Governing Agreements.
11	12/21/10 8:00 AM	Lincoln Finkenberg*	David Hakim**; Jason H. P. Kravitt**; Kevin McCarthy*; Mauricio A. Espana**; Matthew D. Ingber**; Raymond Dorado*; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding due diligence concerning Governing Agreements.

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No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
12	12/23/10 5:03 PM	David Hakim**	Lincoln Finkenber*; Kevin McCarthy*; Raymond Dorado*; Robert Bailey*; Chris M. Gavin**; Matthew D. Ingber**; Jason H. P. Kravitt**; Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding due diligence concerning Governing Agreements.
13	1/7/11 5:24 PM	Jason H. P. Kravitt**	Kevin McCarthy*; Matthew D. Ingber*; David Hakim**; Robert Bailey*; Lincoln Finkenber*; Chris M. Gavin**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding current face value of Covered Trusts.
14	1/7/11 6:38 PM	Kevin McCarthy*	Jason H. P. Kravitt; Matthew D. Ingber**; David Hakim**; Robert Bailey*; Lincoln Finkenber*; Chris M. Gavin**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding current face value of Covered Trusts.
15	1/7/11 6:40 PM	Chris M. Gavin**	Kevin McCarthy*; Jason H. P. Kravitt**; Matthew D. Ingber**; David Hakim**; Robert Bailey*; Lincoln Finkenber*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding current face value of Covered Trusts.
16	1/7/11 7:12 PM	Robert Bailey*	Kevin McCarthy*; Jason H. P. Kravitt; Matthew D. Ingber**; David Hakim**; Lincoln Finkenber*; Chris M. Gavin**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding current face value of Covered Trusts.
17	1/7/11 9:00 PM	Jason H. P. Kravitt**	Chris M. Gavin**, Kevin McCarthy*; Matthew D. Ingber**; David Hakim**; Robert Bailey*; Lincoln Finkenber*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding current face value of Covered Trusts.

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No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
18	1/7/11 9:02 PM	Jason H. P. Kravitt**	Robert Bailey*; Kevin McCarthy*; Matthew D. Ingber**; David Hakim*; Lincoln Finkenberg*; Chris M. Gavin**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding current face value of Covered Trusts.
19	1/10/11 6:38 AM	Robert Bailey*	Kelly Crosson; Glenn Hett; William Herrmann	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding current face value of Covered Trusts.
20	1/10/11 6:41 AM	Robert Bailey*	Jason H. P. Kravitt**; Kevin McCarthy*; Matthew D. Ingber**; David Hakim**; Lincoln Finkenberg*; Chris M. Gavin**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding composition of Covered Trusts.
21	1/10/11 6:42 AM	Robert Bailey*	Kelly Crosson; Glenn Hett; William Herrmann	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding composition of Covered Trusts.
22	1/10/11 6:46 AM	Jason H. P. Kravitt**	Robert Bailey*; Kevin McCarthy*; Matthew D. Ingber**; David Hakim**; Lincoln Finkenberg*; Chris M. Gavin**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding composition of Covered Trusts.
23	1/10/11 8:33 AM	Robert Bailey*	Kelly Crosson; Glenn H. Hett; William Herrmann	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding composition of Covered Trusts.
24	1/10/11 9:09 AM	David Hakim**	Jason H. P. Kravitt**; Robert Bailey*; Kevin McCarthy*; Matthew D. Ingber**; Lincoln Finkenberg*; Chris M. Gavin**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding composition of Covered Trusts.
25	1/10/11 9:20 AM	Robert Bailey*	Kelly Crosson	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Covered Trusts.
26	1/10/11 2:14 PM	Kelly Crosson	Robert Bailey*; Melissa J. Adelson; Harold P. Fudali	Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Attorney-client communication regarding current face value of Covered Trusts.

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No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
27		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product; Materials Prepared in Anticipation of Litigation	Information regarding Covered Trusts compiled at the direction of counsel and in anticipation of litigation.
28	1/10/11 2:18 PM	Robert Bailey*	Jason H. P. Kravitt**, Chris M. Gaving **, David Hakim **, Kevin McCarthy*; Lincoln Finkenber*; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding current face value of Covered Trusts.
29		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product; Materials Prepared in Anticipation of Litigation	Information regarding Covered Trusts compiled at the direction of counsel and in anticipation of litigation.
30	1/13/11 8:36 PM	Matthew D. Ingber**	Kevin McCarthy*; Jason H. P. Kravitt**, Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
31	1/13/11 8:56 PM	Matthew D. Ingber**	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
32	1/14/11 7:35 AM	Robert Bailey*	Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
33	1/14/11 9:09 AM	Matthew D. Ingber**	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
34	1/14/11 9:21 AM	Robert Bailey*	Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
35	1/14/11 10:11 AM	Matthew D. Ingber**	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
36	1/19/11 10:41 AM	David Hakim**	Robert Bailey*; Matthew D. Ingber**, Jason H. P. Kravitt**, Mauricio A. Espana**, Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.

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No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
37	1/19/11 10:58 AM	Robert Bailey*	David Hakim**; Jason H. P. Kravitt**; Kevin McCarthy*; Mauricio A. Espana**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
38	1/19/11 11:59 AM	Jason H. P. Kravitt**	Robert Bailey*; David Hakim**; Kevin McCarthy*; Mauricio A. Espana**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
39	1/24/11 9:44 AM	Matthew D. Ingber**	Kevin McCarthy*; Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication and attorney work product regarding settlement negotiations.
40		<i>Attachment</i>		Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Materials prepared in anticipation of litigation.
41	1/24/11 12:51 PM	Kevin McCarthy*	Matthew D. Ingber**; Jason H. P. Kravitt**; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication and attorney work product regarding settlement negotiations.
42	1/24/11 12:53 PM	Jason H. P. Kravitt**	Kevin McCarthy*; Matthew D. Ingber**; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication and attorney work product regarding settlement negotiations.
43	1/24/11 1:34 PM	Matthew D. Ingber**	Jason H. P. Kravitt**; Kevin McCarthy*; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication and attorney work product regarding settlement negotiations.
44	1/24/11 2:29 PM	Kevin McCarthy*	Matthew D. Ingber**; Jason H. P. Kravitt**; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication and attorney work product regarding settlement negotiations.
45	1/26/11 1:16 PM	Jason H. P. Kravitt**	Robert Bailey*; Lincoln Finkenberg*; Raymond Dorado*; Kevin McCarthy*; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.

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No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
46	1/26/11 2:01 PM	Robert Bailey*	Glenn H. Hett; William Herrmann; Kelly Crosson; Melissa J. Adelson; Terry J. Chavez	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Covered Trusts.
47	1/26/11 2:04 PM	Kelly Crosson	Steven A. Chrysanthis	Attorney-Client Privilege; Attorney Work Product; Materials Prepared in Anticipation of Litigation	Communication in anticipation of litigation and at the direction of counsel regarding holdings in Covered Trusts.
48	1/26/11 2:17 PM	Melissa J. Adelson	Harold P. Fudali; Richard Stanley	Attorney-Client Privilege	Attorney-client communication regarding composition of Covered Trusts.
49	1/26/11 4:39 PM	Robert Bailey*	Kevin McCarthy*; Raymond Dorado*	Attorney-Client Privilege	Attorney-client communication regarding composition of Covered Trusts.
50	1/26/11 5:18 PM	Kelly Crosson	Steven A. Chrysanthis	Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Communication in anticipation of litigation and at the direction of counsel regarding Covered Trusts and materials prepared in anticipation of litigation.
51	1/27/11 10:21 AM	Kelly Crosson	Steven A. Chrysanthis; Robert Bailey* Robert Bailey*	Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Attorney-client communication regarding holdings in Covered Trusts and materials prepared in anticipation of litigation.
52	1/27/11 10:24 AM	Steven A. Chrysanthis	Kelly Crosson; Robert Bailey*	Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Attorney-client communication regarding holdings in Covered Trusts and materials prepared in anticipation of litigation.
53		<i>Attachment</i>		Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Information regarding Covered Trusts gathered at direction of counsel and prepared in anticipation of litigation.
54	1/27/11 10:24 AM	Steven A. Chrysanthis	Kelly Crosson; Robert Bailey*	Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Attorney-client communication regarding holdings in Covered Trusts and materials prepared in anticipation of litigation.

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No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
55		<i>Attachment</i>		Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Information regarding Covered Trusts gathered at direction of counsel and prepared in anticipation of litigation.
56	1/27/11 10:49 AM	Robert Bailey*	Kelly Crosson; Steven A. Chrysanthis	Attorney-Client Privilege	Attorney-client communication regarding current face value of Covered Trusts.
57	1/27/11 4:00 PM	David Hakim**	Robert Bailey*; Jason H. P. Kravitt*; Kevin McCarthy*; Matthew D. Ingber*; Mauricio A. Espana**	Attorney-Client Privilege	Attorney-client communication regarding Forbearance Agreement.
58	1/27/11 4:04 PM	Robert Bailey*	David Hakim*; Jason H. P. Kravitt*; Kevin McCarthy*; Mauricio A. Espana*; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding Forbearance Agreement.
59	1/27/11 4:10 PM	Kevin McCarthy*	David Hakim*; Jason H. P. Kravitt*; Mauricio A. Espana*; Robert Matthew D. Ingber*; Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding Forbearance Agreement.
60	1/27/11 4:28 PM	Jason H. P. Kravitt**	Robert Bailey*; David Hakim*; Kevin McCarthy*; Mauricio A. Espana*; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding Forbearance Agreement.
61	1/27/11 4:30 PM	Jason H. P. Kravitt**	Kevin McCarthy*; David Hakim*; Mauricio A. Espana*; Matthew D. Ingber**; Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding Forbearance Agreement.

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No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
62	1/27/11 4:34 PM	Kevin McCarthy*	Jason H. P. Kravitt**, David Hakim**, Mauricio A. Espana**, Matthew D. Ingber**, Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding Forbearance Agreement.
63	2/3/11 11:01 AM	Jason H. P. Kravitt**	Kevin McCarthy*, Matthew D. Ingber**, Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
64		<i>Attachment</i>		Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Materials prepared in anticipation of litigation related to retention of experts.
65	2/3/11 11:10 AM	Kevin McCarthy*	Jason H. P. Kravitt**, Matthew D. Ingber**, Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
66	2/3/11 11:13 AM	Jason H. P. Kravitt**	Kevin McCarthy*, Matthew D. Ingber**, Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
67	2/10/11 4:20 PM	Jason H. P. Kravitt**	Kevin McCarthy*, Robert Bailey*, Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations and indemnity.
68	2/14/2011 17:24	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding proposed settlement.
69	2/14/2011 17:29	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege	Attorney-client communication regarding proposed settlement.
70	2/17/11 2:11 PM	Matthew D. Ingber**	Kevin McCarthy*, Robert Bailey*, Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding certificateholder holdings and settlement negotiations.
71	2/17/11 2:36 PM	Robert Bailey*	Matthew D. Ingber**, Jason H. P. Kravitt**, Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding certificateholder holdings and settlement negotiations.

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No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
72	2/17/11 2:54 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**, Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding certificateholder holdings in Covered Trusts and settlement negotiations.
73	2/18/11 7:12 AM	Kevin McCarthy*	Jason H. P. Kravitt; Robert Bailey*; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding certificateholder holdings in Covered Trusts and settlement negotiations.
74	2/18/11 7:13 AM	Robert Bailey*	Kevin McCarthy*; Jason H. P. Kravitt; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding certificateholder holdings in Covered Trusts and settlement negotiations.
75	2/18/11 12:42 PM	David Hakim**	Robert Bailey*; Jason H. P. Kravitt**, Matthew D. Ingber**; Mauricio A. Espana**	Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Attorney-client communication regarding certificateholder holdings in Covered Trusts.
76	2/23/11 3:29 PM	Matthew D. Ingber**	Kevin McCarthy*; Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
77	2/23/11 3:39 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
78	2/23/11 8:15 PM	Kevin McCarthy*	Matthew D. Ingber**; Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communications regarding settlement negotiations.
79	2/23/11 8:32 PM	Jason H. P. Kravitt**	Kevin McCarthy*; Matthew D. Ingber**; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
80	2/23/11 9:09 PM	Matthew D. Ingber**	Jason H. P. Kravitt**; Kevin McCarthy*; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
81	2/24/11 9:00 AM	Matthew D. Ingber**	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
82	2/24/11 7:03 PM	Matthew D. Ingber**	Robert Bailey*	Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Attorney-client communication regarding retention of experts.

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Second Log of Privileged Documents

No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
83		<i>Attachment</i>		Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Materials prepared in anticipation of litigation and at the direction of counsel.
84		<i>Attachment</i>		Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Materials prepared in anticipation of litigation and at the direction of counsel.
85	2/25/11 10:44 AM	Matthew D. Ingber**	Kevin McCarthy*; Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.
86	2/25/11 11:36 AM	Kevin McCarthy*	Matthew D. Ingber**; Robert Bailey*; Jason H. P. Kravitt	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.
87	3/1/11 5:33 PM	Robert Bailey*	Jeffrey R. Kuhn; Richard P. Stanley; Raymond Dorado*; Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
88	3/2/11 7:29 AM	Richard P. Stanley	Robert Bailey*; Jeffrey R. Kuhn; Raymond Dorado*; Kevin McCarthy*; Eric Kamback	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.
89	3/2/11 8:27 AM	Jeffrey R. Kuhn	Robert Bailey*; Kevin McCarthy*; Raymond Dorado*; Richard P. Stanley	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.

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No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
90	3/2/11 8:53 AM	Robert Bailey*	Jeffrey R. Kuhn; Kevin McCarthy*; Raymond Dorado*; Richard P. Stanley	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
91	3/4/11 6:09 PM	Matthew D. Ingber**	Kevin McCarthy*; Robert Bailey*; Jason H. P. Kravitt**; Mauricio A. España**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
92	3/8/11 8:40 AM	Robert Bailey*	Kevin McCarthy* Kevin McCarthy* Kevin McCarthy*; Robert Bailey*; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations. Attorney-client communication regarding Covered Trusts.
93	3/8/11 5:41 PM	Jason H. P. Kravitt**	Robert Bailey*; Jason H. P. Kravitt**; Matthew D. Ingber**; Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product; Materials Prepared In Anticipation of Litigation	Attorney-client communication regarding indemnity.
94	3/8/11 5:53 PM	David Hakim**	Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product	Attorney-work product regarding indemnity.
95		<i>Attachment</i>			
96	3/9/11 10:36 AM	Jason H. P. Kravitt**	Kevin McCarthy*; Robert Bailey*; Matthew D. Ingber**; David Hakim**; Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
97	3/9/11 11:41 AM	Kevin McCarthy*	Jason H. P. Kravitt; Robert Bailey*; Matthew D. Ingber**; David Hakim**; Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.

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98	3/9/11 4:22 PM	Matthew D. Ingber**	Robert Bailey*; Rebecca S. Kahan**	Attorney-Client Privilege	Attorney-client communication regarding exception reports.
99	3/9/11 5:26 PM	Jason H. P. Kravitt**	Kevin McCarthy*; Robert Bailey*; Matthew D. Ingber**; David Hakim**; Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
100	3/9/11 6:43 PM	Matthew D. Ingber**	Kevin McCarthy*; Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.
101	3/9/11 6:57 PM	Kevin McCarthy*	Matthew D. Ingber**; Robert Bailey*; Jason H. P. Kravitt	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.
102	3/10/11 9:38 AM	Kevin McCarthy*	Jason H. P. Kravitt**; David Hakim**; Mauricio A. Espana**; Matthew D. Ingber**; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
103	3/10/11 10:20 AM	Jason H. P. Kravitt**	Kevin McCarthy*; David Hakim**; Mauricio A. Espana**; Matthew D. Ingber**; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
104	3/11/11 1:04 PM	Jason H. P. Kravitt**	Kevin McCarthy*; Robert Bailey*; Matthew D. Ingber**; David Hakim**; Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.

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105	3/11/11 1:09 PM	Kevin McCarthy*	Jason H. P. Kravitt**; David Hakim**; Mauricio A. Espana**; Matthew D. Ingber**; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations and Settlement Agreement.
106	3/11/11 2:16 PM	David Hakim**	Jason H. P. Kravitt**; Kevin McCarthy*; Robert Bailey*; Matthew D. Ingber**; Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement. Document provided in connection with attorney-client communication regarding Settlement Agreement.
107		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	
108	3/11/11 2:18 PM	Robert Bailey*	Jason H. P. Kravitt**; David Hakim**; Kevin McCarthy*; Mauricio A. Espana**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations and Settlement Agreement.
109	3/11/11 2:42 PM	Jason H. P. Kravitt**	Robert Bailey*; David Hakim**; Kevin McCarthy*; Mauricio A. Espana**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations and Settlement Agreement.
110	3/23/11 10:43 PM	Matthew D. Ingber**	Kevin McCarthy*; Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
111	3/30/11 4:53 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations and Settlement Agreement.
112	3/31/11 2:40 AM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations and Settlement Agreement.
113	3/31/11 5:43 AM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations and Settlement Agreement.

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114	3/31/11 7:53 AM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations and Settlement Agreement.
115	3/31/11 4:26 PM	Kevin McCarthy*	Jason H. P. Kravitt; Robert Bailey*; Lincoln Finkenberg*; Raymond Dorado*; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding Forbearance Agreement.
116	3/31/11 4:28 PM	Kevin McCarthy*	Robert E. Bailey* Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding Forbearance Agreement.
117	4/8/11 12:07 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
118	4/8/11 4:43 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.
119	4/8/11 4:53 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.
120	4/8/11 4:54 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.
121	4/11/11 5:47 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**; Rebecca S. Kahan**	Attorney-Client Privilege	Attorney-client communication regarding exception codes.
122	4/11/11 7:31 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**; Rebecca S. Kahan**	Attorney-Client Privilege	Attorney-client communication regarding exception codes.
123	4/11/11 8:42 PM	Robert Bailey*	Robert Bailey*; Jason H. P. Kravitt**; Rebecca S. Kahan**	Attorney-Client Privilege	Attorney-client communication regarding exception codes.
124	4/11/11 9:45 PM	Jason H. P. Kravitt**	Robert Bailey*; Matthew D. Ingber**; Rebecca S. Kahan**	Attorney-Client Privilege	Attorney-client communication regarding exception codes.
125	4/11/11 9:56 PM	Matthew D. Ingber**	Jason H. P. Kravitt**; Robert Bailey*; Rebecca S. Kahan**	Attorney-Client Privilege	Attorney-client communication regarding exception codes.
126	4/19/11 9:08 AM	Jason H. P. Kravitt**	Robert Bailey*; Kevin McCarthy*; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding Forbearance Agreement.

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127	4/19/11 9:20 AM	Robert Bailey*	Jason H. P. Kravitt**; Kevin McCarthy*; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding Forbearance Agreement.
128	4/19/11 9:22 AM	Jason H. P. Kravitt**	Robert Bailey*; Kevin McCarthy*; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding Forbearance Agreement.
129	4/19/11 3:19 PM	Matthew D. Ingber**	Kevin McCarthy*; Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding guaranty and indemnity.
130		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Guaranty.
131		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Indemnity.
132	4/19/11 9:37 PM	Kevin McCarthy*	Robert E. Bailey* Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
133	4/19/11 9:55 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
134	4/19/11 9:58 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
135	4/20/11 10:32 AM	Robert Bailey*	Matthew D. Ingber**; Jason H. P. Kravitt**; Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
136	4/20/11 3:18 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**; Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
137	4/20/11 3:22 PM	Robert Bailey*	Matthew D. Ingber**; Jason H. P. Kravitt**; Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
138	4/20/11 3:41 PM	Jason H. P. Kravitt**	Robert Bailey*; Matthew D. Ingber**; Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
139	4/20/11 4:29 PM	Robert Bailey*	Jason H. P. Kravitt**; Kevin McCarthy*; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
140	4/22/11 1:04 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.

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141	4/22/11 1:18 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
142	4/22/11 1:26 PM	Robert Bailey*	Alexander Shapiro*; Jonathan Goldblatt*; Patrick C. Schmitter*; Christopher J Soller*; Richard Papper*; Nandini Mani*; Frank Hearn*; Maria Alhadeff*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
143	4/22/11 2:49 PM	Robert L. Griffin	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
144	4/22/11 5:19 PM	Robert L. Griffin	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
145	4/22/11 5:28 PM	Robert Bailey*	Robert L. Griffin	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
146	4/22/11 6:51 PM	Jason H. P. Kravitt**	Matthew D. Ingber**; Robert Bailey*; Kevin McCarthy*; Mauricio A. Espana**; David Hakim**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
147	4/22/11 8:20 PM	Matthew D. Ingber**	Jason H. P. Kravitt**; Robert Bailey*; Kevin McCarthy*; Mauricio A. Espana**; David Hakim**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.

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148	4/23/11 9:49 AM	Jason H. P. Kravitt**	Matthew D. Ingber**; Robert Bailey*; Kevin McCarthy*; Mauricio A. Espana**; David Hakim**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
149	4/25/11 10:39 AM	David Hakim**	Robert Bailey*; Jason H. P. Kravitt**; Matthew D. Ingber**; Mauricio A. Espana**; Sagi Tamir**; Rebecca S. Kahan**; Laura Holtham**	Attorney-Client Privilege	Attorney-client communication regarding Covered Trusts.
150	4/25/11 1:28 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding Settlement Agreement.
151	4/26/11 9:14 AM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege	Attorney-client communication regarding indemnity.
152	4/26/11 9:29 AM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding indemnity.
153	4/26/11 9:56 AM	Kevin McCarthy*	Thomas Gibbons; Jane Sherburne*; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
154	4/26/11 12:36 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding indemnity.
155	4/26/11 12:47 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege	Attorney-client communication regarding indemnity.
156	4/27/11 8:42 AM	Jason H. P. Kravitt**	Robert Bailey*; Kevin McCarthy*; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.
157	4/27/11 10:18 AM	Kevin McCarthy*	Robert Bailey*; Carmel O'Connor	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.
158	4/27/11 11:12 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.
159	4/27/11 11:40 PM	Jason H. P. Kravitt**	Matthew D. Ingber**; Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.

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160	4/28/11 7:18 AM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations and retention of experts.
161	4/28/11 7:42 AM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations and retention of experts.
162	4/28/11 10:10 AM	Robert Bailey*	Jason H. P. Kravitt**; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.
163	4/28/11 10:14 AM	Jason H. P. Kravitt**	Robert Bailey*; Matthew D. Ingber**; David Hakim**; Sagi Tamir**	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.
164	4/28/11 5:30 PM	Jason H. P. Kravitt**	Robert Bailey*; Kevin McCarthy*; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.
165	4/29/11 9:49 AM	Robert Bailey*	Jason H. P. Kravitt**; Kevin McCarthy*; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
166	4/29/11 10:02 AM	Jason H. P. Kravitt**	Robert Bailey*; Kevin McCarthy*; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
167	4/29/11 3:27 PM	David Hakim**	Robert Bailey*; Jason H. P. Kravitt**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
168		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Attorney work product regarding retention of experts.
169	4/30/11 4:08 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
170	4/30/11 4:39 PM	Robert Bailey*	Jason H.P. Kravitt**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
171	4/30/11 5:48 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.

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No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
172	4/30/11 6:02 PM	Jason H. P. Kravitt**	Matthew D. Ingber**; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
173	5/2/11 3:09 PM	Sagi Tamir**	Robert Bailey*; Jason H. P. Kravitt**; Matthew D. Ingber**; Mauricio A. Espana**; David Hakim**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
174		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
175	5/2/11 3:36 PM	Robert Bailey*	Terry J. Chavez; Lincoln Finkenberg*; Kelly Crosson; Harold P. Fudali	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
176		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft of Settlement Agreement.
177	5/2/11 3:56 PM	Matthew D. Ingber**	Kevin McCarthy*; Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Forbearance Agreement.
178	5/2/11 5:48 PM	Kevin McCarthy*	Matthew D. Ingber**; Robert Bailey*; Jason H. P. Kravitt	Attorney-Client Privilege	Attorney-client communication regarding Forbearance Agreement.
179	5/2/11 8:13 PM	Sagi Tamir**	Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
180		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
181	5/3/11 7:49 AM	Jason H. P. Kravitt**	Robert Bailey*; Kevin McCarthy*; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
182		<i>Attachment</i>		Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Materials prepared in anticipation of litigation and at the direction of counsel.
183	5/3/11 8:50 AM	Jason H. P. Kravitt**	Robert Bailey*; David Hakim**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
184	5/3/11 8:56 AM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege	Attorney-client communication regarding indemnity.

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185	5/3/11 9:17 AM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding indemnity.
186	5/3/11 9:23 AM	Robert Bailey*	Robert Bailey*; Harold P. Fudali; Kelly Crosson; Lincoln Finkenberg*; Terry J. Chavez	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
187	5/3/11 10:04 AM	Terry J. Chavez	Teresita Que	Attorney-Client Privilege; Materials Prepared in Anticipation of Litigation	Communication made at the direction of counsel regarding draft Settlement Agreement.
188	5/3/11 10:21 AM	Kevin McCarthy*	Brian G. Rogan; Jane Sherburne*; Thomas Gibbons; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
189	5/3/11 10:25 AM	Kelly Crosson	Robert Bailey*; Harold P. Fudali; Lincoln Finkenberg*; Terry J. Chavez	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
190		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft of Settlement Agreement.
191	5/3/11 10:31 AM	Robert Bailey*	Kelly Crosson; Harold P. Fudali; Lincoln Finkenberg*; Terry J. Chavez	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
192	5/3/11 10:33 AM	Kelly Crosson	Robert Bailey*; Harold P. Fudali; Lincoln Finkenberg*; Terry J. Chavez	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
193	5/3/11 10:51 AM	Terry J. Chavez	Robert Bailey*; Harold P. Fudali; Kelly Crosson; Lincoln Finkenberg*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.

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194	5/3/11 11:50 AM	Teresita Que	Terry J. Chavez	Attorney-Client Privilege; Attorney Work Product	Communication at the direction of counsel regarding Settlement Agreement.
195	5/3/11 12:35 PM	Jason H. P. Kravitt**	Robert Bailey*; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.
196	5/3/11 12:43 PM	Robert Bailey*	Terry J. Chavez	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
197		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
198	5/3/11 1:41 PM	Jason H. P. Kravitt**	Jason H. P. Kravitt**; Robert Bailey*; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
199	5/3/11 4:04 PM	Jason H. P. Kravitt**	Matthew D. Ingber**; Robert Bailey*; David Hakim**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
200	5/3/11 5:31 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding retention of experts.
201	5/3/11 7:41 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding retention of experts.
202	5/3/11 8:52 PM	Sagi Tamir**	Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
203	5/3/11 9:16 PM	Jason H. P. Kravitt**	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
204	5/3/11 9:21 PM	Sagi Tamir**	Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
205	5/4/11 8:22 AM	Brian G. Rogan	Kevin McCarthy*; Jane Sherburne*; Robert Bailey*; Thomas Gibbons	Attorney-Client Privilege	Attorney-client communication regarding indemnity.
206	5/4/11 10:11 AM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
207	5/4/11 10:12 AM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.

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208	5/6/11 4:05 PM	Matthew D. Ingber**	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding certificateholder holdings.
209	5/6/11 4:27 PM	Robert Bailey*	Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding certificateholder holdings.
210	5/6/11 4:46 PM	Matthew D. Ingber**	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding certificateholder holdings.
211	5/6/11 6:14 PM	Matthew D. Ingber**	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding certificateholder holdings.
212	5/6/11 6:51 PM	Sagi Tamir**	Robert Bailey*; Jason H. P. Kravitt**, Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
213		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft of Settlement Agreement.
214		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft of Settlement Agreement.
215		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft of Settlement Agreement.
216	5/9/11 8:57 AM	Matthew D. Ingber**	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding certificateholder holdings.
217	5/9/11 10:58 AM	Matthew D. Ingber**	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding certificateholder holdings.
218	5/9/11 12:30 PM	Sagi Tamir**	Robert Bailey*; Jason H. P. Kravitt**, Matthew D. Ingber**; David Hakim**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
219		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
220		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
221		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
222	5/9/11 12:39 PM	Jason Buechele	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding Settlement Agreement.

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223	5/9/11 7:30 PM	Matthew D. Ingber**	Kevin McCarthy*; Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations and Forbearance Agreement.
224	5/9/11 8:03 PM	Robert Bailey*	Matthew D. Ingber**; Kevin McCarthy*; Jason H. P. Kravitt**	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations, Forbearance Agreement and certificateholder holdings.
225	5/9/11 8:11 PM	Matthew D. Ingber**	Robert Bailey*; Kevin McCarthy*; Jason H. P. Kravitt**	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations, Forbearance Agreement and certificateholder holdings.
226	5/9/11 8:24 PM	Jason H. P. Kravitt**	Matthew D. Ingber**; Robert Bailey*; Kevin McCarthy*	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations, Forbearance Agreement and certificateholder holdings.
227	5/9/11 9:59 PM	Kevin McCarthy*	Matthew D. Ingber**; Robert Bailey*; Jason H. P. Kravitt	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations and Forbearance Agreement.
228	5/9/11 10:01 PM	Robert Bailey*	Kevin McCarthy*; Matthew D. Ingber**; Jason H. P. Kravitt	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations and Forbearance Agreement.
229	5/10/11 8:38 AM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
230	5/10/11 11:46 AM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communications regarding settlement negotiations.
231	5/10/11 1:56 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
232	5/10/11 2:15 PM	Kevin McCarthy*	Jane Sherburne*; Marla Alhadeff*; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
233	5/10/11 5:37 PM	Sagi Tamir**	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.

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** Denotes name of outside counsel to BNY Mellon.

In the Matter of the Application of The Bank of New York Mellon, Index No. 651786/2011
Second Log of Privileged Documents

No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
234		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
235		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
236	5/10/11 9:58 PM	David Hakim**	Robert Bailey*; Jason H. P. Kravitt**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
237		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
238	5/11/11 3:35 PM	Robert Bailey*	David Hakim**; Jason H. P. Kravitt**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
239	5/11/11 3:45 PM	Jason H. P. Kravitt**	Robert Bailey*; David Hakim**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
240	5/12/11 11:37 AM	Robert Bailey*	Jason H. P. Kravitt**; David Hakim**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
241	5/12/11 12:28 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**; David Hakim**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
242	5/12/11 12:31 PM	Robert Bailey*	Matthew D. Ingber**; David Hakim**; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
243	5/12/11 12:40 PM	Jason H. P. Kravitt**	Robert Bailey*; David Hakim**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
244	5/12/11 4:14 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**; David Hakim**	Attorney-Client Privilege	Attorney-client communication regarding Settlement Agreement.
245	5/13/11 12:39 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**; David Hakim**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
246	5/13/11 1:02 PM	Robert Bailey*	Matthew D. Ingber**; David Hakim**; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
247	5/13/11 1:04 PM	Matthew D. Ingber**	Robert Bailey*; David Hakim**; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.

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In the Matter of the Application of The Bank of New York Mellon, Index No. 651786/2011
Second Log of Privileged Documents

No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
248	5/13/11 4:18 PM	Matthew D. Ingber**	Kevin McCarthy*; Robert Bailey*; Jason H. P. Kravitt**; Hector Gonzalez*; Mauricio A. Espana**; David Hakim**	Attorney-Client Privilege; Attorney Work Product; Materials Prepared In Anticipation of Litigation	Attorney-client communication regarding Verified Petition.
249		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product; Materials Prepared In Anticipation of Litigation	Draft Verified Petition.
250	5/13/11 4:20 PM	Jason H. P. Kravitt**	Matthew D. Ingber*; Kevin McCarthy*; Robert Bailey*; Hector Gonzalez*; Mauricio A. Espana**; David Hakim**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Verified Petition.
251	5/13/11 4:23 PM	Kevin McCarthy*	Jason H. P. Kravitt**; David Hakim*; Hector Gonzalez**; Mauricio A. Espana*; Matthew D. Ingber**; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Verified Petition.
252	5/13/11 5:12 PM	Sagi Tamir**	Jason Buechele; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
253		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
254		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
255	5/13/11 5:31 PM	Jason Buechele	Sagi Tamir**; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
256		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.

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In the Matter of the Application of The Bank of New York Mellon, Index No. 651786/2011
Second Log of Privileged Documents

No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
257		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement. Attorney-client communication regarding settlement negotiations and draft settlement agreement.
258	5/17/11 11:49 AM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations and draft settlement agreement.
259	5/17/11 4:00 PM	Jason H. P. Kravitt**	Matthew D. Ingber**; Robert Bailey* Robert Bailey*; Jason H. P. Kravitt**; Matthew D. Ingber**; Sagi Tamir**; Mauricio A. Espana**	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations and draft settlement agreement.
260	5/17/11 4:21 PM	David Hakim**		Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
261		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
262	5/17/11 5:50 PM	Robert Bailey*	Kevin McCarthy*; Marla Alhadeff*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
263	5/17/11 6:02 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
264	5/18/11 4:02 PM	Kelly Crosson	Keri A Giardino; Teresita Que; Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding exception codes.
265	5/18/11 4:11 PM	Teresita Que	Keri A Giardino; Terry J. Chavez	Attorney-Client Privilege	Attorney-client communication regarding exception codes.
266	5/18/11 4:15 PM	Robert Bailey*	Kelly Crosson; Keri A Giardino; Teresita Que	Attorney-Client Privilege	Attorney-client communication regarding exception codes.

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In the Matter of the Application of The Bank of New York Mellon, Index No. 651786/2011
Second Log of Privileged Documents

No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
267	5/18/11 4:49 PM	Keri A Giardino	Terry J. Chavez; Teresita Que	Attorney-Client Privilege; Attorney Work Product; Materials Prepared in Anticipation of Litigation	Communication in anticipation of litigation and at direction of counsel regarding exception codes.
268	5/18/11 6:34 PM	Jane Sherburne*	Kevin McCarthy*; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product; Materials Prepared in Anticipation of Litigation	Attorney-client communication regarding settlement negotiations.
269	5/18/11 7:17 PM	Kevin McCarthy*	Robert Bailey*; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
270	5/18/11 10:23 PM	Matthew D. Ingber**	Kevin McCarthy*; Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
271	5/18/11 10:30 PM	Robert Bailey*	Matthew D. Ingber**; Kevin McCarthy*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
272	5/18/11 10:43 PM	Matthew D. Ingber**	Robert Bailey*; Kevin McCarthy*; Jason H. P. Kravitt**	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.
273	5/19/11 7:37 AM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.
274	5/19/11 12:35 PM	Robert Bailey*	Jane Sherburne*; Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
275		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Attorney work product regarding settlement negotiations.
276		<i>Attachment</i>		Attorney-Client Privilege	Attorney work product regarding settlement negotiations.
277	5/22/11 2:32 PM	Sagi Tamir**	Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
278		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
279	5/23/11 9:46 AM	Terry J. Chavez	Teresita Que; Cynthia G. Sneed	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.

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5/25/2012

BNY Mellon reserves the right to supplement and/or amend this privilege log.

In the Matter of the Application of The Bank of New York Mellon, Index No. 651786/2011
Second Log of Privileged Documents

No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
280		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
281	5/23/11 12:53 PM	Keri A Giardino	Kelly Crosson; Teresita Que; Terry J. Chavez; Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding exception codes.
282	5/23/11 6:23 PM	Keri A Giardino	Rebecca Kahan**, Kelly Crosson; Teresita Que; Terry J. Chavez; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding exception codes.
283	5/24/11 3:45 PM	Kelly Crosson	Teresita Que; Keri A Giardino; Terry J. Chavez; Robert Bailey*	Attorney-Client Privilege	Communication regarding materials prepared in anticipation of litigation regarding exception codes.
284	5/24/11 3:55 PM	Teresita Que	Keri A Giardino; Kelly Crosson; Terry J. Chavez; Robert Bailey*	Attorney-Client Privilege	Communication regarding materials prepared in anticipation of litigation regarding exception codes.
285	5/24/11 3:58 PM	Kelly Crosson	Teresita Que; Keri A Giardino; Terry J. Chavez; Robert Bailey*	Attorney-Client Privilege	Communication regarding materials prepared in anticipation of litigation regarding exception codes.
286	5/24/11 3:59 PM	Teresita Que	Kelly Crosson; Keri A Giardino; Terry J. Chavez; Robert Bailey*	Attorney-Client Privilege	Attorney-client communications and materials prepared in anticipation of litigation regarding exception codes.
287	5/25/11 9:00 AM	Matthew D. Ingber**	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.
288	5/25/11 9:32 AM	Robert Bailey*	Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.
289	5/25/11 9:51 AM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.
290	5/25/11 9:52 AM	Robert Bailey*	Matthew D. Ingber**; Jason H. P. Kravitt**	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.
291	5/25/11 11:26 AM	Matthew D. Ingber**	Robert Bailey*; Rebecca S. Kahan**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding certificateholder holdings in Covered Trusts.
292	5/25/11 11:53 AM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.

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In the Matter of the Application of The Bank of New York Mellon, Index No. 651786/2011
Second Log of Privileged Documents

No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
293	5/25/11 12:01 PM	Robert Bailey*	Matthew D. Ingber**; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
294	5/25/11 1:36 PM	Loretta A. Lundberg	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding certificateholder holdings in Covered Trusts.
295	5/25/11 10:49 PM	Matthew D. Ingber**	Kevin McCarthy*; Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement and Institutional Investor Agreement.
296		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
297		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Institutional Investor Agreement.
298	5/25/11 1:36 PM	Loretta A. Lundberg	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding holdings in Covered Trusts.
299	5/26/11 6:35 AM	Kevin McCarthy*	Robert E. Bailey* Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement and Institutional Investor Agreement.
300	5/26/11 6:45 AM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement and Institutional Investor Agreement.
301	5/26/11 11:48 AM	Matthew D. Ingber**	Robert Bailey*; Rebecca S. Kahan**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding holdings in Covered Trusts.
302	5/26/11 11:56 AM	Robert Bailey*	Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding holdings in Covered Trusts.
303	5/27/11 1:12 PM	Sagi Tamir**	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
304		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Settlement Agreement.
305	5/31/11 3:08 PM	Kevin McCarthy*	Jason H. P. Kravitt**; Matthew D. Ingber**; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding holdings in Covered Trusts.
306	5/31/11 3:14 PM	Robert Bailey*	Kevin McCarthy*; Jason H. P. Kravitt**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding holdings in Covered Trusts.

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5/25/2012

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In the Matter of the Application of The Bank of New York Mellon, Index No. 651786/2011
Second Log of Privileged Documents

No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
307	5/31/11 3:14 PM	Jason H. P. Kravitt**	Kevin McCarthy*; Matthew D. Ingber**; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding holdings in Covered Trusts.
308	5/31/11 6:46 PM	Kevin McCarthy*	Robert Bailey*; Jason H. P. Kravitt**	Attorney-Client Privilege	Attorney-client communication regarding settlement negotiations.
309	6/2/11 7:39 AM	Kevin McCarthy*	Robert E. Bailey* Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Verified Petition.
310	6/10/11 3:51 PM	Rebecca S. Kahan**	Robert Bailey*; Kelly Crosson; Matthew D. Ingber**; Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement and Notice Program.
311	6/10/11 3:53 PM	Robert Bailey*	Rebecca S. Kahan**; Kelly Crosson; Matthew D. Ingber**; Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement and Notice Program.
312	6/10/11 3:56 PM	Matthew D. Ingber**	Robert Bailey*; Rebecca S. Kahan**; Kelly Crosson; Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement and Notice Program.
313	6/10/11 4:26 PM	Kelly Crosson	Robert Bailey*; Mauricio A. Espana**; Matthew D. Ingber**; Rebecca S. Kahan**	Attorney-Client Privilege	Attorney-client communication regarding Settlement Agreement and Notice Program.
314	6/10/11 4:44 PM	Robert Bailey*	Kelly Crosson; Mauricio A. Espana**; Matthew D. Ingber**; Rebecca S. Kahan**	Attorney-Client Privilege	Attorney-client communication regarding Settlement Agreement and Notice Program.
315	6/10/11 4:45 PM	Matthew D. Ingber**	Robert Bailey*; Kelly Crosson; Mauricio A. Espana**; Rebecca S. Kahan**	Attorney-Client Privilege	Attorney-client communication regarding Settlement Agreement and Notice Program.
316	6/16/11 12:40 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
317	6/17/11 1:52 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**; Hector Gonzalez**; Mauricio A. Espana**	Attorney-Client Privilege; Attorney Work Product; Materials Prepared In Anticipation of Litigation	Attorney-client communication regarding memorandum of law in support of Petition.

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In the Matter of the Application of The Bank of New York Mellon, Index No. 651786/2011
Second Log of Privileged Documents

No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
318		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product; Materials Prepared In Anticipation of Litigation	Draft memorandum of law.
319	6/19/11 10:47 AM	Sagi Tamir**	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
320		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product; Materials Prepared In Anticipation of Litigation	Draft Settlement Agreement.
321	6/22/11 4:27 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
322	6/22/11 5:41 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
323	6/22/11 5:54 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
324	6/22/11 5:55 PM	Robert Bailey*	Jane Sherburne*; Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
325	6/22/11 5:56 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding settlement negotiations.
326	6/22/11 6:40 PM	Kevin McCarthy*	Robert E. Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
327	6/22/11 6:47 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
328	6/22/11 6:51 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
329	6/22/11 10:07 PM	Kevin McCarthy*	Robert E. Bailey*	Attorney-Client Privilege	Attorney-client communication regarding Settlement Agreement.
330	6/24/11 9:41 AM	Sagi Tamir**	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
331		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft side letter concerning indemnity.

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In the Matter of the Application of The Bank of New York Mellon, Index No. 651786/2011
Second Log of Privileged Documents

No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
332	6/24/11 10:32 AM	Sagi Tamir**	Jason Buechele	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
333	6/24/11 11:24 AM	Jason Buechele	Sagi Tamir**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
334	6/24/11 11:38 AM	Sagi Tamir**	Jason Buechele	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
335	6/26/11 11:44 AM	Sagi Tamir**	Robert Bailey*; Jason H. P. Kravitt**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
336		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Indemnity Guaranty.
337		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft Indemnity Guaranty.
338	6/27/11 10:01 AM	Robert Bailey*	Sagi Tamir**; Jason H. P. Kravitt**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
339	6/27/11 1:00 PM	Sagi Tamir**	Robert Bailey*; Jason H. P. Kravitt**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
340		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product	Draft of Indemnity Guaranty.
341	6/27/11 1:27 PM	Matthew D. Ingber**	Robert Bailey*; Jason H. P. Kravitt**; Hector Gonzalez**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
342	6/27/11 2:08 PM	Robert Bailey*	Sagi Tamir**; Jason H. P. Kravitt**; Matthew D. Ingber**	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding indemnity.
343	6/27/11 2:10 PM	Sagi Tamir**	Robert Bailey*; Jason H. P. Kravitt**; Matthew D. Ingber**	Attorney-Client Privilege	Attorney-client communication regarding indemnity.
344	6/27/11 5:18 PM	Robert Bailey*	Kelly Crosson; Harold P. Fudali	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
345		<i>Attachment</i>		Attorney-Client Privilege; Attorney Work Product; Materials Prepared In Anticipation of Litigation	Attorney work produce regarding Settlement Agreement.

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In the Matter of the Application of The Bank of New York Mellon, Index No. 651786/2011
Second Log of Privileged Documents

No.	Date	Author	Recipients	Privilege Asserted	Privilege Comments
346	6/27/11 7:23 PM	Oksana Kitaychik	Sagi Tamir** ; Jason Buechele; Faten Sabry; Stephen Budko; Anmol Sinha	Attorney-Client Privilege	Attorney-client communication regarding meeting with experts.
347	6/28/11 11:51 AM	Anmol Sinha	Sagi Tamir** ; Oksana Kitaychik; Jason Buechele; Faten Sabry; Stephen Budko	Attorney-Client Privilege	Attorney-client communication regarding meeting with experts.
348	6/28/11 12:36 PM	Faten Sabry	Jason Buechele; Anmol Sinha; Oksana Kitaychik; Sagi Tamir** ; Stephen Budko	Attorney-Client Privilege	Attorney-client communication regarding meeting with experts.
349	6/28/11 2:30 PM	Jane Sherburne*	Kevin McCarthy* ; Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.
350	6/28/11 3:07 PM	Kevin McCarthy*	Jane Sherburne* ; Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding Settlement Agreement.
351	6/28/11 5:28 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege	Attorney-client communication regarding Settlement Agreement.
352	6/28/11 5:29 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege	Attorney-client communication regarding Settlement Agreement.
353	6/28/11 9:43 PM	Robert Bailey*	Kevin McCarthy*	Attorney-Client Privilege	Attorney-client communication regarding Settlement Agreement.
354	6/28/11 9:48 PM	Kevin McCarthy*	Robert Bailey*	Attorney-Client Privilege; Attorney Work Product	Attorney-client communication regarding Settlement Agreement.

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** Denates name of outside counsel to BNY Mellon.

EXHIBIT 5

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SUPREME COURT OF THE STATE OF NEW YORK
NEW YORK COUNTY: CIVIL TERM: PART 39

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In the matter of the application of
THE BANK OF NEW YORK MELLON, (as Trustee under various
Pooling and Servicing Agreements and Indenture Trustee
under various Indentures), BlackRock Financial
Management Inc (intervenor), Kore Advisors LP
(intervenor), Maiden Lane LLC (intervenor),
Metropolitan Life Insurance Company (intervenor),
Trust Company of the West and affiliated companies
controlled by The TCW Group Inc (intervenor) Neuberger
Berman Europe Limited (intervenor), Pacific Investment
Management Company LLC (intervenor), Goldman Sachs
Asset Management LP (intervenor), Teachers Insurance
and Annuity Association of America (intervenor),
Invesco Advisors Inc, (intervenor), Thrivent Financial
for Lutherans (intervenor), Landesbank
Baden-Wuerttemberg (intervenor), LBBW Asset Management
(Ireland)plc, Dublin (intervenor), ING Bank fsb
(intervenor), ING Capital LLC (intervenor), ING
Investment Management LLC (intervenor), Nationwide
Mutual Insurance Company and its affiliated companies
(intervenor), AEGON USA Investment Management LLC,
authorized signatory for Transamerica Life Insurance
company, AEGON Financial Assurance Ireland Limited,
Transamerica Life International (Bermuda) Ltd,
Monumental Life Insurance Company, Transamerica
Advisors Life Insurance Company, AEGON Global
Institutional Markets plc, LIICA Re II Inc, Pine Falls
Re Inc, Transamerica Financial Life Insurance Company,
Stonebridge Life Insurance Company, and Western
Reserve Life Assurance Co of Ohio (intervenor),
Federal Home Loan Bank of Atlanta (intervenor),
Bayerische Landesbank (intervenor), Prudential
Investment Management Inc (intervenor) and Western
Asset Management Company (intervenor),

Petitioners,

Index Number:
651786-2011

for an order, pursuant to CPLR 7701,
seeking judicial instructions and
approval of a proposed settlement.

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Supreme Court
60 Centre Street
New York, New York 10007

April 24, 2012

BEFORE:

HONORABLE BARBARA KAPNICK,
Justice of the Supreme Court

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2 as soon as you intervened, you immediately
3 brought it across to my colleague Judge Pauley
4 who let me know what happened in the history of
5 that case. He tried to get things going and I
6 don't know if too much got going there, now it
7 seems like you're back here now and I don't know
8 where else you could go now, so now we know we
9 are together and we will move it along.

10 So I think we can move it expeditiously
11 and we can get the discovery going and nobody is
12 going to get everything they want and everybody
13 will get part of what they want and that is what
14 is going to happen.

15 So I do want to hear what you're going
16 to say briefly, we did read everything, but I do
17 think that that is ultimately what is going to
18 happen. I don't know if the name of the
19 proceeding is really what is going to make a
20 difference.

21 I do think that if the petitioners want
22 me to make all of these findings and decide that
23 this was a reasonable settlement and there were
24 no conflicts and there were no special provisions
25 or anything special given to the institutional
26 investors with whom they did negotiate as opposed

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2 to you with whom they did not directly negotiate,
3 that there is going to have to be a little bit
4 more discovery than just what did you rely on,
5 this law professor and this other law professor
6 and this financial expert and that is the end of
7 that.

8 So that is kind of my thinking, but I
9 will let you -- you know, raise the important
10 points that you think I should understand as to
11 why you still think it should not be an
12 Article 77 and what you think it should be and
13 what you think it should be.

14 MR. CYRULNIK: I will accept the
15 Court's guidance. I will keep my remarks very
16 brief.

17 The first thing in reaction to what your
18 Honor said, we are not asking the Court to
19 convert this and have years of discovery at all.
20 I think that our concept of how long discovery
21 should take based on what your Honor just said
22 probably is in the neighborhood of what the Court
23 is thinking, which is several months, maybe a
24 year. I don't think any of us are talking about
25 several years of discovery. All of us think
26 discovery can be conducted in a full and fair and

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2 Court has read many times.

3 You have emphasized the broad discretion
4 the trustee holds under these agreements and
5 importantly, once the trustee has discretion, the
6 restatement of trusts is clear.

7 The standard of review is, did they
8 abuse it? Did they abuse it? That is the
9 question before the Court.

10 Everybody agrees the trustee owns these
11 claims. Listen to see if you hear the objectors
12 say the trustee doesn't. Every one agrees the
13 trustee decides whether to litigate or settle.
14 IBJ Schroder. So held none of them disputes it.
15 Your recent decision in Walnut confirms it.

16 So, if everyone agrees that the claims
17 belong to the trustee and if every one agrees the
18 trustee has the discretion to settle it, this is
19 an Article 77 proceeding, because the trustee is
20 here asking the Court to confirm its exercise of
21 discretion was within the reasonable bounds of
22 its discretion, ie, the familiar standard, did it
23 abuse its discretion.

24 Now, why does that matter? Well, it
25 matters, your Honor, because there are thousands
26 of certificate holders who invested in these

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1 trusts on the express understanding that the
2 trustee would decide what to do with litigation
3 claims that belong to the trust. And there are
4 provisions that prohibit self interested
5 objectors from derailing the trustee's effort to
6 act on behalf of all certificate holders, and
7 that matters a lot here. It matters a lot
8 because the trustee has achieved a settlement for
9 530 trusts, 341 of which have no other remedy.
10 There is no voting group. My clients don't hold
11 25 percent of those trusts. Nobody else does,
12 nobody has stepped forward to indemnify the
13 trustee to pursue claims on behalf of these
14 trusts which, as the Court knows, it is entitled
15 to receive under Article 8 and so, in that
16 context vindicating the trustee's authority,
17 vindicating the contract all certificate holders
18 agreed to, respecting the trustee's decision,
19 first to decide when and how it will seek
20 authority, to seek to confirm its authority to
21 consummate this settlement and then from there,
22 respecting the standard of review that all of us
23 also agreed to. That they don't like it doesn't
24 mean they can change the contract. That they
25 don't like the trustee's choice of forum doesn't
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2 going to be as narrow as you want, and it is not
3 maybe going to be quite as broad as you suggest,
4 but I think that a lot of the objectors or a lot
5 of the intervenors have not objected, but said I
6 need more information, I need to know what
7 happened here.

8 The petitioners want me to make 18
9 findings at the end of the day. They are quite
10 expansive findings and I myself will not make a
11 finding that everything you did is right, because
12 Mr. Ingber eloquently got up and told me
13 everything that he did is right. I think I will
14 need to see more, so hence, they are going to see
15 more and they are going to look at it more in
16 depth than I will, and tell me what are the
17 problems and maybe there won't be any problems,
18 maybe they will say you guys did a great job for
19 us, terrific work and we are on board -- I am not
20 overly optimistic, but that is exactly how it
21 goes, but you know, hope springs eternal.

22 So, see what you can do. See if you can
23 get this going a little bit, and I don't know if
24 you want to have a deposition at this stage or
25 some more documents before you have a deposition,
26 but we know for sure there is no question that